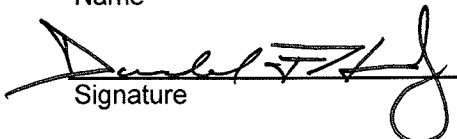


**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD**

Name of Successor Agency The Redevelopment Agency of the City of Huntington Beach

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 117,669,749.00	\$ 14,138,865.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 5,747,947.00	
Enforceable Obligations paid with RPTTF	\$ 5,580,531.00	
Administrative Cost paid with RPTTF	\$ 167,416.00	
Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 167,415.93	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Don Hansen Chair
 Name Title
 5/14/12
 Signature Date

Project Area(s) Merged Project Area

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation ****	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 **	****Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)									
								Payments by Month									
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	2012 Totals			
1) Yorktown Lake Redevelopment,	June 1983,	City of Huntington Beach	Legally binding Operative Agreements for	Merged	708,032	26,977	RPTTF										
2) Talbert Beach Redevelopment,	August 15,	City of Huntington Beach	costs related to expenditures of the	Merged	381,323	14,528	RPTTF										
3) Main Pier Redevelopment, Oakview	1985, Various	City of Huntington Beach	redevelopment agency pertaining to the	Merged	1,442,921	54,973	RPTTF										
4) Redevelopment, and Huntington	Operative	City of Huntington Beach	following redevelopment projects:	Merged	2,348,882	88,383	RPTTF										
5) Center Commercial District	Amendments	City of Huntington Beach	Yorktown Lake, Talbert Beach, Main-	Merged	584,077	22,253	RPTTF										
6) Redevelopment Projects	through 1992	City of Huntington Beach	Pier, Oakview, and Huntington Center	Merged	1,757,147	66,947	RPTTF										
		City of Huntington Beach	Commercial District	Merged	282,522	10,002	RPTTF										
		City of Huntington Beach	Principal Amount - \$8,879,612	Merged	88,084	3,300	RPTTF										
		City of Huntington Beach	Interest Rate - 3.81%	Merged	72,254	2,753	RPTTF										
		City of Huntington Beach	Dates Debt Incurred: June 1983, August	Merged	91,461	3,483	RPTTF										
		City of Huntington Beach	15, 1985, Various Operative Agreement	Merged	683,507	26,047	RPTTF										
		City of Huntington Beach	Amendments through 1992	Merged	17,568	669	RPTTF										
13) Land purchased for commercial	September 7,	City of Huntington Beach	Legally binding Operative Agreement for	Merged	734,559	76,383	RPTTF										
14) development of the Hilton, the Hyatt,	1988 and	City of Huntington Beach	the purchase of land for development of the	Merged	2,225,007	234,367	RPTTF										
15) Town Square, the Main Street Parking	September 4,	City of Huntington Beach	Merged Project Area Principal Amount	Merged	46,856,319	4,872,368	RPTTF										
16) Structure, California Resorts Projects	1990	City of Huntington Beach	\$32,933,117, Interest Rate - 3.81%, Debt	Merged	3,648,139	379,353	RPTTF										
17) and residential development		City of Huntington Beach	incurred on September 7, 1989 and	Merged	4,110,245	427,405	RPTTF										
		City of Huntington Beach	September 4, 1980	Merged													
18) Land Sale Emerald Cove	May 18, 2009	COHB Park A & D Fund	Legally Binding Operative Agreement	Merged	5,468,098		RPTTF										
			Principal Amount - \$1,740,834, Interest														
			Rates 3.81%, Debt Incurred on May 18,														
			2009														
19) Water Infrastructure Construction for the	1987	COHB Water Utility	Legally Binding Operative Agreement	Merged	556,096		RPTTF										
20) Merged Project Area			Principal Amount - \$1,138,000, Interest														
			Rate - 3.81%, Debt Incurred in 1987														
21) Water Infrastructure Construction for the		COHB Water Utility		Merged	3,558,181		RPTTF										
22) Merged Project Area																	
23) Drainage Infrastructure Construction for	1987	COHB Drainage Utility	Legally Binding Operative Agreement	Merged	663,806		RPTTF										
24) the Main Pier Project			Principal Amount - \$250,000, Interest Rate -														
			3.81%, Debt Incurred in 1987														
25) Sewer Infrastructure Construction for the	September 4,	COHB Sewer Utility	Legally Binding Operative Agreement	Merged	275,436		RPTTF										
26) Main Pier Project	1990		Principal Amount - \$130,560, Interest Rate -														
			3.81%, Debt Incurred on September 4,														
			1990														
27) Deferred Developer Fees Park &	1984	COHB Park A & D Fund	Legally Binding Operative Agreement	Merged	405,587		RPTTF										
28) Acquisition Fee			Principal Amount - \$339,202, Interest Rate -														
			3.81%, Debt incurred in 1984														
29) Deferred Developer Fees Sewer Fee		COHB Sewer Utility		Merged	171,540		RPTTF										
30) Deferred Developer Fees Drainage Fee		COHB Drainage Utility		Merged	182,607		RPTTF										
Totals - ROPS RPTTF This Page					\$ 5,468,098	\$ 6,307,288	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - ROPS RPTTF Page 2					\$ 38,422,404	\$ 4,182,588	RPTTF	\$ 972,53	\$ 1,315,368	\$ 368,398	\$ -	\$ -	\$ -	\$ -	\$ 2,656,298	\$ -	\$ -
Totals - ROPS RPTTF Page 3					\$ 21,070,394	\$ 1,211,388	RPTTF	\$ 25,53	\$ 25,53	\$ 855,513	\$ 25,53	\$ 25,53	\$ 25,53	\$ 25,53	\$ 983,18	\$ -	\$ -
Totals - ROPS RPTTF Page 4					\$ 6,509,697	\$ 522,772	RPTTF	\$ 19,013	\$ 24,013	\$ 160,566	\$ 21,284	\$ 1,326	\$ 18,994	\$ 245,190	\$ -	\$ -	\$ -
Totals - ROPS RPTTF Page 5					\$ 45,419,122	\$ 1,693,364	RPTTF	\$ -	\$ -	\$ 1,693,364	\$ -	\$ -	\$ -	\$ -	\$ 1,693,364	\$ -	\$ -
Totals - ROPS RPTTF Page 6					\$ 612,624	\$ 54,068	RPTTF	\$ -	\$ -	\$ 2,500	\$ -	\$ -	\$ -	\$ -	\$ 2,500	\$ -	\$ -
Totals - ROPS Admin Cost Allow Page 7					\$ 167,418	\$ 167,418	ADMIN	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 167,418	\$ -	\$ -
Totals - ROPS Pass Through Page 8					\$ -	\$ -	PASS THRU	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 117,669,744	\$ 14,138,868		\$ 1,044,983	\$ 1,392,822	\$ 3,108,234	\$ 74,722	\$ 54,757	\$ 72,428	\$ 5,747,941	\$ -	\$ -	\$ -

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**** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

***** The outstanding debts for line items 1-17 and 19-25 are stricken per the Department of Finance; however, the successor agency disputes this position and reserves the right to pursue legal remedies, as necessary.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 **	****Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						2012 Totals	
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012		
1) Main-Pier Purchase Loan Repayment	August 1, 1994	Housing Authority	Legally Binding and Enforceable Agreement for Property Acquisition for the Main-Pier Project	Merged	1,362,500	-	RPTTF								\$ -
2) Hyatt Regency Huntington Beach Project	September 14, 1998	Robert Mayer Corporation	Disposition and Development Agreement approved on September 14, 1998 for the Waterfront Development	Merged	5,803,061	736,522	RPTTF			367,896					\$ 367,896
3) 2002 Tax Allocation Refunding Bonds	June 19, 2002	Bank of New York Trust Co.	Tax Allocation Bonds Debt Service Payments	Merged	17,964,850	1,635,738	RPTTF		1,315,369						\$ 1,315,369
4) 1999 Tax Allocation Refunding Bonds	January 12, 1999	Bank of New York Trust Co.	Tax Allocation Bonds Debt Service Payments	Merged	8,221,038	748,088	RPTTF	599,044							\$ 599,044
5) 2002 Tax Allocation Refunding Bonds	June 19, 2002	Arbitrage Compliance Specialist	Tax Allocation Bonds arbitrage rebate calculation - Federal IRS Compliance	Merged	500	500	RPTTF			500					\$ 500
6) 1999 Tax Allocation Refunding Bonds	January 12, 1999	Arbitrage Compliance Specialist	Tax Allocation Bonds arbitrage rebate calculation - Federal IRS Compliance	Merged	500	500	RPTTF								\$ -
7) 2002 Tax Allocation Refunding Bonds	June 19, 2002	Internal Revenue Service	15th Year Arbitrage Rebate Payment	Merged	614,600	-	RPTTF								\$ -
8) 2002 Tax Allocation Refunding Bonds	June 19, 2002	Bank of New York Mellon	Tax Allocation Bonds - Payment to Fiscal Agent	Merged	1,537	1,537	RPTTF	1,537							\$ 1,537
9) 1999 Tax Allocation Refunding Bonds	January 12, 1999	Bank of New York Mellon	Tax Allocation Bonds - Payment to Fiscal Agent	Merged	848	848	RPTTF								\$ -
10) 2002 Tax Allocation Refunding Bonds	June 19, 2002	AMBAC	Bank of America Master Repurchase Agreement for Debt Service Reserve	Merged	3,000	3,000	RPTTF								\$ -
11) 2002 Tax Allocation Refunding Bonds	July 7, 2009	Harrell & Company Advisors, LLC	Preparation and filing of Continuing Disclosure Annual Reports and Material Event Notices	Merged	250	250	RPTTF	250							\$ 250
12) 1999 Tax Allocation Refunding Bonds	July 7, 2009	Harrell & Company Advisors, LLC	Preparation and filing of Continuing Disclosure Annual Reports and Material Event Notices	Merged	1,525	1,525	RPTTF	1,525							\$ 1,525
13) HUD Section 108 Infrastructure Loan for Hyatt/Hilton Properties	July 21, 2010	Bank of New York Mellon	Legally binding and enforceable loan agreement with the U.S. Department of Housing and Urban Development for capita improvements	Merged	3,804,470	410,350	RPTTF	370,175							\$ 370,175
14) HELP Bowen Court	April 3, 2002	California Housing Finance Authority	Full payment of loan borrowed by Agency for Senior Rental Complex from the State of California	Merged	643,727	643,727	RPTTF								\$ -
					\$ 38,422,406	\$ 4,182,585	RPTTF	\$ 972,531	\$ 1,315,369	\$ 368,396	\$ -	\$ -	\$ -	\$ -	\$ 2,656,296

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RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

Project Area(s) Merged Project Area

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 **	****Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by Month							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	2012 Totals	
1) Strand Hotel and Mixed-Use Project, Parking & Infrastructure Implementing Agreement	June 1999 to November 2008	CIM Group, LLC and Kane Ballmer and Berkman	Property Tax Sharing Agreement under the Disposition and Development Agreement (DDA) for development of hotel, retail, restaurant, and public parking structure. The implementation of the DDA and the Sixth Implementation Agreement were entered into from June 1999 to November 2008. Legal costs to protect DDA obligations.	Merged	14,005,126	685,403	RPTTF			685,403					\$ 685,403
2) Strand Project Additional Parking	January 20, 2009	CIM Group, LLC	Property Tax Sharing Agreement under the Disposition and Development Agreement (DDA) and Sixth Implementation Agreement for the Strand projects parking structure authorized on January 20, 2009.	Merged	1,088,861	49,576	RPTTF			49,576					\$ 49,576
3) Pacific City	October 16, 2006	Makar Properties and Kane Ballmer and Berkman	Owner Participation Agreement approved on October 16, 2006 for future development of a 31-acre site located at Pacific Coast Highway and First Street and financed by property tax allocations. Legal services incurred to eliminate obligation.	Merged	5,520,000	20,000	RPTTF			20,000					\$ 20,000
4) Covenant Monitoring Obligations of Housing Authority	January, 1 2012	Housing Authority	Statutory obligations for housing affordability, production, reporting and compliance as per Government Code.	Merged	306,403	306,403	RPTTF	25,534	25,534	25,534	25,534	25,534	25,532		\$ 153,202
5) Housing Authority Covenant monitoring per AB 987	July 19, 2010	Keyser Marston	Statutory obligation for Housing reporting, auditing and compliance	Merged	150,000	150,000	RPTTF			75,000					\$ 75,000
6) Successor Agency compliance and monitoring per AB 1X26	Original Agreement effective July 6, 2009 / Amended on September 19, 2011	Kane Ballmer and Berkman	Legal costs to ensure Successor Agency compliance with AB 1X26	Merged	160,000	160,000	RPTTF			80,000					\$ 80,000
7) Independent financial statement and compliance audit	December 20, 2010	Macias Gni & O'Connell LLP	Independent financial statement and compliance of the agency in accordance with Government Auditing Standards Statement on Auditing Standards (SAS) No. 117, "Compliance Audit"	Merged	10,185	5,042	RPTTF								\$ -
8) Successor Agency compliance per AB 1X26	July 19, 2010	Keyser Marston	Legally binding and enforceable agreement for continued administration and operation of Successor Agency	Merged	75,000	75,000	RPTTF			37,500					\$ 37,500
					\$ 21,070,390	\$ 1,211,384	RPTTF	\$ 25,534	\$ 25,534	\$ 855,513	\$ 25,534	\$ 25,534	\$ 25,532		\$ 983,18

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**** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

***** The outstanding debts for line items 6, 7, and 8 are stricken as they are under dispute with the Department of Finance; however, the Successor Agency reserves the right to pursue legal remedies, as necessary, and or provide additional documentation.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 ***	****Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by Month							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	2012 Totals	
1) Affordable Housing Compliance pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq. Covenant monitoring per AB 987.	Original Agreement effective July 20, 2010 / Amended on July 26, 2011	Amerinational	Statutory obligation for housing compliance services pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	Merged	75,000	75,000	RPTTF			37,500					\$ 37,500
2) Affordable Housing Compliance pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq. Covenant monitoring per AB 987.	Original Agreement effective July 6, 2009 / Amended on September 19, 2011	Kane Ballmer and Berkman	Statutory obligation for legal, compliance and operations of Housing Authority pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	Merged	150,000	150,000	RPTTF			75,000					\$ 75,000
3) Repayment of SERAF Debt Obligation 2009	May 10, 2010	Housing Authority	Legally enforceable obligation for SERAF Loan repayment	Merged	3,227,705	-	RPTTF								\$ -
4) Repayment of SERAF Debt Obligation 2010	May 10, 2011	Housing Authority	Legally enforceable obligation for SERAF Loan repayment	Merged	700,000	-	RPTTF								\$ -
5) Abdelmudi Owner Participation Agreement/Rent Differential Agreement	May 28, 1991 and November 21, 1994	Abdelmudi Development Company	Owner Participation Agreement/Rent Differential Agreement approved on May 28, 1991 for the development of the three story building at the Oceanview Promenade. The Third Implementation Amendment took effect on November 21, 1994.	Merged	15,213	15,213	RPTTF	1,000	1,000	1,000	1,000	1,000	1,000	1,000	\$ 6,000
6) Low/Moderate Income 20% Set Aside pursuant to Health and Safety Code section 33487.2****		Housing Authority	Statutory housing obligations required by Health and Safety Code section 33487	Merged	30,637,666	-	RPTTF								\$ -
7) Covenant enforcement for Affordable housing projects for the purpose of increasing, improving, and preserving the City's supply of low and moderate income housing pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	Original Agreement effective on November 16, 2010 / Amended on September 19, 2011	Grace Jo, Esq	Statutory obligation for legal compliance and operations of Housing Authority pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	Merged	8,736	8,736	RPTTF								\$ -
8) Covenant enforcement for Affordable housing projects for the purpose of increasing, improving, and preserving the City's supply of low and moderate income housing pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	March 26, 2012	Jessica Latham, Esq	Statutory obligation for legal compliance and operations of Housing Authority pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	Merged	30,000	30,000	RPTTF	5,000	5,000	5,000					\$ 15,000
9) Unfunded CalPERS Pension Liabilities	As of 9/30/11	CalPERS	Unfunded CalPERS pension obligation as per CalPERS actuarial valuation as of June 30, 2010	Merged	1,483,151	73,521	RPTTF	6,127	6,127	24,508					\$ 36,762
10) Unfunded Supplemental Retirement Liabilities	As of 9/30/11	US Bank	Unfunded actuarial accrued liability as of September 30, 2011 as per actuarial valuation by ACN Consulting, Inc.	Merged	409,000	18,816	RPTTF	1,568	1,568	6,272					\$ 9,408
11) Public Agency Retirement Systems (PARS) Notes Payable	As of 9/30/11	Pacific Life Ins	Legally enforceable retirement obligation for early retirement incentive program and annuity contract	Merged	80,000	19,965	RPTTF					19,965			\$ 19,965
12) Unfunded OPEB Liabilities	As of 9/30/11	CalPERS/CERBT	Unfunded actuarial accrued liability as of June 30, 2011 as per ACN Consulting, Inc.	Merged	160,000	3,840	RPTTF	320	320	1,280	320	320	320	320	\$ 2,880
13) Obligation for unused employee General Leave earned and vested	As of 9/30/11	City employees directly involved in Housing and Redevelopment projects and	Obligation for unused employee General Leave earned and vested as per MOUs and AB 1X26	Merged	124,391	81,173	RPTTF								\$ -
14) Successor Agency Compliance	December 8, 2008	Nagasaki and Associates	Appraisal and real estate consultant	Merged	15,000	15,000	RPTTF		5,000	5,000				3,000	\$ 13,000
15) Successor Agency Compliance per H & S Code 33433	May 7, 2007	Tierra West	Financial and Real estate consultant	Merged	30,000	30,000	RPTTF	5,000	5,000	5,000				14,675	\$ 29,675
16) Legally enforceable obligation as per Memorandum of Understanding with bargaining unit	January 1, 2012	Luis Gomez	Legally enforceable tuition reimbursement benefit as per MOU and AB 1X26	Merged	1,500	1,500	RPTTF								\$ -
					\$ 6,509,691	\$ 522,772	RPTTF	\$ 19,015	\$ 24,015	\$ 160,568	\$ 21,285	\$ 1,320	\$ 18,995	\$ 245,190	

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 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance
 ***** This outstanding debt is stricken per the Department of Finance instruction; however, the successor agency assumes no liability.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 ***	***Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	2012 Totals	
1) Emerald Cove 2010 Series A Lease Revenue Refunding Bonds	May 13, 2010	US Bank	Emerald Cove 2010 Series A Lease Revenue Refunding Bonds Debt Service Payments	Merged	4,054,198	404,564	RPTTF			404,564					\$ 404,564
2) Bella Terra Parking Infrastructure Property Tax Sharing Agreement	October 2, 2000 and September 17, 2007	Bella Terra Associates LLC and Kane Ballmer and Berkman	Property Tax Sharing Agreement required under the terms of the Owner Participation Agreement (dated 10/2/2000) and Second Implementation Agreement (dated 9/17/2007) for the development of the Huntington Center (Bella Terra). Includes legal requirements to enforce obligation.	Merged	13,924,894	1,277,600	RPTTF			1,277,600					\$ 1,277,600
3) Bella Terra Phase II	October 4, 2010	BTDJM Phase II Associates (DJM) and Kane Ballmer and Berkman	Affordable Housing Agreement approved on October 4, 2010 for construction of a 467 mixed-use unit project. Project is currently under construction and financed by property tax allocations. Includes legal requirements to implement obligation.	Merged	27,436,030	7,200	RPTTF			7,200					\$ 7,200
4) Pierside Pavillion Owner Participation Agreement	July 6, 2009	Pierside Pavillion, LLC and Kane Ballmer and Berkman	Owner Participation Agreement (OPA) approved on July 6, 2009 for the continued redevelopment of the site located at 300 Pacific Coast Highway in Downtown Huntington Beach. Legal services were incurred to amend the legally obligated OPA.	Merged	4,000	4,000	RPTTF			4,000					\$ 4,000
					\$ 45,419,122	\$ 1,693,364	RPTTF	\$ -	\$ -	\$ 1,693,364	\$ -	\$ -	\$ -	\$ -	\$ 1,693,364

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****Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds

Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 **	****Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by Month							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	2012 Totals	
1) Wildlife Care Center	November 15, 2004	City of Huntington Beach	Advance from City on construction of Conservancy Grant funded block wall and	Southeast Coastal	344,816	27,841	RPTTF								\$ -
2) Operative Agreement for the Huntington Beach Redevelopment Project	Fiscal Year 2004/05	City of Huntington Beach	Loan repayment for advance made on capital projects in FY 2004/05	Southeast Coastal	262,804	21,219	RPTTF								\$ -
3) Low/Moderate Inc 20% Set Aside pursuant to Health and Safety Code section 33487 *****		Housing Authority	Statutory housing obligations required by Health and Safety Code section 33487	Southeast Coastal	64	-	RPTTF								\$ -
4) Assessment for AES Property Tax Valuation	March 21, 2011	Van Horn Consulting	Assessment for AES Property Tax Valuation	Southeast Coastal	5,000	5,000	RPTTF			2,500					\$ 2,500
					\$ 612,620	\$ 54,060	RPTTF	\$ -	\$ -	\$ 2,500	\$ -	\$ -	\$ -	\$ -	\$ 2,500

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** Notwithstanding AB 1X26, these agreements are included because among other reasons, they are validated by operation of law prior to AB 1X26.

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***** This outstanding debt is stricken per the Department of Finance instruction: however, the successor agency assumes no liability.

Name of Redevelopment Agency: The Redevelopment Agency of the City of Huntington Beach

Project Area(s) Merged Project Area and Southeast Coastal Project Area

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

Period Covered: July 1, 2012 through December 31, 2012

Project Name / Debt Obligation ****	Contract / Agreement Execution Date	Payee	Description **	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11/12 ***	****Funding Source	Payable from the Administrative Allowance Allocations *****						2012 Totals
								Payments by month						
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	
1) Enforcement of Successor Agency compliance and monitoring per AB 1X26 and 3% Admin Cap Allowance	July through December 2012	Successor Agency, Kane Ballmer & Berkman, Keyser-Marston, Macias,	Successor Agency administrative obligations relating to maintaining payments on enforceable obligations and other activities as required by AB 1X26	Merged	339,402	339,402	Admin	28,284	28,284	28,284	43,325	43,325	43,325	\$ 214,827
2) Successor Agency compliance and monitoring per AB 1X26	January through June 2012	Successor Agency	Successor Agency administrative obligations relating to maintaining payments on enforceable obligations and other activities as required by AB 1X26	Southeast Coastal	7,000	7,000	Admin	583	583	583	583	583	583	\$ 3,502
3) Enforcement of Successor Agency compliance and monitoring per AB 1X26 *****	January through June 2012	Successor Agency, Kane Ballmer Keyser Marston, and Macias Gini & O'Connell LLP	Successor Agency administrative obligations relating to maintaining payments on enforceable obligations and other activities as required by AB 1X26	Merged & Southeast Coastal	167,416	167,416	Admin	27,903	27,903	27,903	27,903	27,903	27,903	\$ 167,416
					\$ 167,416	\$ 167,416	Admin	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 27,903	\$ 167,416

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***** Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.