



# **CITY OF HUNTINGTON BEACH**

## **CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)**

**OCTOBER 1, 2016 - SEPTEMBER 30, 2017**

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**FINAL – DECEMBER 20, 2017**

**CITY OF HUNTINGTON BEACH  
OFFICE OF BUSINESS DEVELOPMENT  
2000 MAIN STREET  
HUNTINGTON BEACH, CA 92648**

**CITY OF HUNTINGTON BEACH**  
**2016/17 CAPER**

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## **Introduction**

The City of Huntington Beach's (City) FY 2016/17 Consolidated Annual Performance Evaluation Report (CAPER) is the second year-end performance evaluation under the 2015/16-2019/20 Consolidated Plan. The CAPER discusses affordable housing outcomes, homelessness and special needs activities, non-housing community development activities, and other actions in furtherance of the City's Annual Action Plan Programs and Projects for Fiscal Year (FY) 2016/17 (October 1, 2016 to September 30, 2017). This document will be formatted using HUD's CAPER template, which will be submitted online by way of the Integrated Disbursement and Information System (IDIS).

The City receives Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) funds each year from the federal government to support housing and community development activities that principally benefit low and moderate-income households. To receive these federal funds, the City must adopt a five-year strategic plan that identifies local needs, and how these needs will be prioritized and addressed using these federal funds. In August 2015, the Huntington Beach City Council adopted a five-year (FY 2015/16–2019/20) Consolidated Plan. Huntington Beach's Consolidated Plan builds upon several other related planning documents, including: the 2010/2011-2014/2015 Consolidated Plan; the City's 2014-2021 Housing Element; 2015 Analysis of Impediments to Fair Housing Choice; 2013 Orange County Homeless Count and Survey Report; and the 2014 Orange County Continuum of Care.

### **Strategic Plan Summary**

The City's Consolidated Plan strategy includes general priorities to meet the needs of the community and the City's rationale for investment of federal funds. In order to address the needs, the City identified five priorities having the greatest need in the community. The five priority areas include:

1. Homeless Assistance
2. Decent Housing
3. Public Facilities and Infrastructure
4. Economic Development
5. Planning for Housing and Community Development

The five priorities were formed based on the national objectives and outcomes supported by HUD as described below.

- Provide decent affordable housing. The activities that typically would be found under this objective are designed to cover a wide range of housing possibilities under HOME and CDBG.
- Creating a suitable living environment. In general, this objective relates to activities that are designed to benefit communities, families, or individuals by addressing issues in their living environment.
- Creating economic opportunities. This objective applies to the types of activities related to economic development, commercial revitalization, or job creation.

National Objective Outcomes

The outcomes reflect what the grantee (the City) seeks to achieve by the funded activity. The City of Huntington Beach associates the national objectives to these outcomes:

- Availability/Accessibility;
- Affordability; and
- Sustainability.

The City’s strategy to meet HUD’s national objectives and outcomes are described in Table 1 below.

<b>Huntington Beach 2015/16 – 2019/20 Consolidated Plan Programs By HUD Objectives and Outcomes</b>			
<b>OBJECTIVE/ OUTCOMES</b>	<b>AVAILABILITY/ ACCESSIBILITY</b>	<b>AFFORDABILITY</b>	<b>SUSTAINABILITY</b>
<b>DECENT HOUSING</b>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• Housing Rehabilitation Loan Program</li> <li>• Housing Rehabilitation Administration</li> <li>• Fair Housing Program</li> </ul>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• HOME Acquisition/Rehabilitation</li> <li>• HOME New Construction</li> <li>• HOME Tenant Based Rental Assistance</li> </ul>	
<b>SUITABLE LIVING ENVIRONMENT</b>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• ADA Improvements</li> <li>• Homeless Services</li> <li>• Youth and Family Services</li> <li>• Senior Services</li> <li>• General Public Services</li> </ul>		<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• Special Code Enforcement</li> <li>• Public Facility Improvements</li> <li>• Infrastructure Improvements</li> </ul>
<b>ECONOMIC OPPORTUNITY</b>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• Section 108 Loan Repayment</li> </ul>		

**Table 1 - 2015/16 – 2019/20 Consolidated Plan Programs**

## Summary

For fiscal year 2016/17, the City of Huntington Beach had a total of \$1,329,325 in CDBG funds. This total amount was comprised of \$995,023 in Fiscal 2016/17 CDBG entitlement funds and \$334,302 in prior year unallocated CDBG funds carried forward. CDBG funds were used for public services, public facility improvements, public infrastructure improvements, code enforcement, CDBG administration, residential rehabilitation loan administration, fair housing services, and repayment of a Section 108 loan.

The City of Huntington Beach also had available \$1,641,757 in HOME Program funds comprised of a FY 2016/17 allocation of \$424,106, receipted program income of \$63,277, and a carryover balance of \$1,154,374. The City used HOME funds for administration of the HOME program, two tenant based rental assistance programs, and an acquisition and rehabilitation project at 7792 Barton Drive.

Lastly, the City started the year with \$1,745,842 in CDBG Revolving Loan Funds, receipted an additional \$126,708.96 in program income, for total of \$1,872,551. The City used this fund to implement the Housing Rehabilitation Loan Program.

While the Housing Rehabilitation Loan Program continues to gain interest citywide, the City has been unable to spend the consistently growing Revolving Loan Funds quick enough. It has, therefore, proposed to use revolving loan funds to address other high priority needs described in the Consolidated Plan such as streets, sidewalks, curb and gutter improvements, and renovations to community facilities. In FY 2017/18, the Huntington Beach City Council authorized the use of over \$1 million in CDBG Revolving Loan Funds to address these high priority needs.

Based on the limited amount of federal and non-federal resources available for housing and community development projects and programs, the City addressed the needs having a high priority level in FY 2016/17.

**CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Table 2 below illustrates the City’s FY 2016/17 Annual Action Plan outcomes (based on defined units of measure) as it compares to the five-year Consolidated Plan aggregate (2015/16 – 2019/20).

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Planning for Housing and Community Development	Administration	CDBG: \$162,299  HOME: \$47,805	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Preserve Existing & Create New Affordable Housing	Affordable Housing	CDBG: \$39,835 HOME: \$779,220 CDBG RLF: \$192,556	Homeowner Housing Rehabilitated	Household Housing Unit	83 Housing Units	33 Housing Units	39.76%	21 Housing Units	24 Housing Units	114.29%
					<i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Admin: 75 housing units; Acquisition / Rehab: 8 housing units)</i>	<i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Admin: 24 housing units; OCCHC Affordable Housing Project: 9 housing units; Acquisition / Rehab: 0 housing units)</i>		<i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Admin: 15 housing units; 7792 Barton Drive Affordable Housing Project: 4 housing units; Acquisition / Rehab: 2 housing units)</i>	<i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Admin: 15 housing units; OCCHC Affordable Housing Project: 9 units; Acquisition / Rehab: 0 housing units)</i>	
Preserve Existing & Create New Affordable Housing	Affordable Housing	HOME: \$353,495	Tenant-Based Rental Assistance / Rapid Rehousing	Households Assisted	50 Households	80 Households	160.00%	31 Households	60 Households	193.55%
					<i>(Interval House Tenant Based Rental Housing: 50 households)</i>	<i>(Interval House Tenant Based Rental Housing: 62 households; Mercy House)</i>		<i>(Interval House Tenant Based Rental Housing: 14 households; Mercy House)</i>	<i>(Interval House Tenant Based Rental Housing: 42 households; Mercy House)</i>	

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
						<i>Tenant Based Rental Assistance Program: 18 households)</i>		<i>Tenant Based Rental Assistance Program: 17 households)</i>	<i>Tenant Based Rental Assistance Program: 18 households)</i>	
<b>Preserve Existing Public Facilities</b>	Non-Housing Community Development	CDBG: \$0	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400 Persons <i>(Oak View Family Resource Center Class and Counseling Space: 400 persons)</i>	6,683 Persons <i>(Oak View Family Resource Center Class and Counseling Space: 328 persons; ADA Renovations Citywide: 5,931 persons; ADA Improvements Main St. Library: 424 persons)</i>	1670.75%	0 Persons <i>(No Projects Funded in FY 2016/17)</i>	328 Persons <i>(2015 Oak View Family Resource Center Class and Counseling Space: 328 persons)</i>	+100%
<b>Provide Economic Opportunity</b>	Non-Housing Community Development	CDBG: \$0 CDBG RLF: \$0	Businesses Assisted	Businesses Assisted	25 Businesses <i>(No Projects Identified)</i>	0 Businesses <i>(No Economic Development Projects)</i>	00.00%	0 Businesses <i>(No Projects Funded in FY 2016/17)</i>	0 Businesses <i>(No Projects Funded in FY 2016/17)</i>	00.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
						<i>Funded To Date)</i>				
<b>Provide Economic Opportunity</b>	Non-Housing Community Development	CDBG: \$214,487	Other	Other	Not applicable. <i>(Section 108 Loan Repayment)</i>	Not applicable. <i>(Section 108 Loan Repayment)</i>	-	Not applicable. <i>(Section 108 Loan Repayment)</i>	Not applicable. <i>(Section 108 Loan Repayment)</i>	-
<b>Provide Needed Community Services to LMI Persons</b>	Non-Housing Community Development	CDBG: \$84,253	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5,305 Persons <i>(Oak View Literacy Program: 805 persons; Children’s Bureau: 2,000 persons; Fair Housing Foundation: 2,500)</i>	1,855 Persons <i>(Oak View Literacy Program: 394 persons; Children’s Bureau: 664 persons; Fair Housing Foundation: 708; OCCHC SteppingUP: 89 persons)</i>	35%	986 Persons <i>(Oak View Literacy Program: 151 persons; Children’s Bureau: 400 persons; Fair Housing Foundation: 320; OCCHC SteppingUP: 115 persons)</i>	961 Persons <i>(Oak View Literacy Program: 214 persons; Children’s Bureau: 336 persons; Fair Housing Foundation: 322; OCCHC SteppingUP: 89 persons)</i>	97.47%
<b>Provide Needed Infrastructure Improvements</b>	Non-Housing Community Development	CDBG: \$520,458	Public Facility or Infrastructure Activities other than Low/Moderate Income	Persons Assisted	1,224 Persons <i>(ADA Curb Cuts Maintenance Zone 12: 1,224 persons)</i>	3,739 Persons <i>(ADA Curb Cuts Maintenance Zone 12: 1,224 persons ;</i>	305.47%	27,030 Persons <i>(ADA Curb Cuts Maintenance Zone 10: 2,515 persons ;</i>	2,515 Persons <i>(ADA Curb Cuts Maintenance Zone 10: 2,515 persons)</i>	9.3%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
			Housing Benefit			<i>ADA Curb Cuts Maintenance Zone 10 : 2,515 persons)</i>		<i>2014 Police Dept. Limited ADA Improvement Project : 24,515 persons)</i>		
<b>Support Agencies that Assist Homeless Populations</b>	Homeless Non-Housing Community Development	CDBG: \$40,630	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	950 Persons <i>(Homeless Outreach Program: 750 persons; Project Self Sufficiency: 200 persons)</i>	447 Persons <i>(Homeless Outreach Program: 381 persons; Project Self Sufficiency: 66 persons)</i>	47.05%	290 Persons <i>(Homeless Outreach Program: 250 persons; Project Self Sufficiency: 40 persons)</i>	216 Persons <i>(Homeless Outreach Program: 182 persons; Project Self Sufficiency: 34 persons)</i>	74.48%
<b>Support Agencies that Assist Special Needs Persons</b>	Non-Homeless Special Needs	CDBG: \$40,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4,500 Persons <i>(Senior Services Care Management Program: 2,000 persons; Congregate Meals: 2,500 persons)</i>	1,558 Persons <i>(Senior Services Care Management Program: 771 persons; Congregate Meals: 787 persons)</i>	34.62 %	500 Persons <i>(Senior Services Care Management Program: 300 persons; Congregate Meals: 200 persons)</i>	1,065 Persons <i>(Senior Services Care Management Program: 482 persons; Congregate Meals: 583 persons)</i>	213.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
<b>Sustain and Strengthen Neighborhoods</b>	Non-Housing Community Development	CDBG: \$186,428	Housing Code Enforcement / Foreclosed Property Care	Household Housing Unit	3,000 Housing Units <i>(Special Code Enforcement: 3,000 housing units)</i>	1,860 Housing Units <i>(Special Code Enforcement: 1,860 housing units)</i>	62.00%	600 Housing Units <i>(Special Code Enforcement: 600 housing units)</i>	972 Housing Units <i>(Special Code Enforcement: 972 housing units)</i>	162.33%

**Table 2 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Consistent with the City's Priority Needs outlined in the Consolidated Plan, the City allocates the largest share of its CDBG funding to non-housing community development activities (public facilities, infrastructure, and public services), preceded by the community's housing needs and program administration funded by both CDBG and HOME. The Consolidated Plan's five-year priorities for assistance with CDBG and HOME funds takes into consideration several factors such as: 1) those households most in need of housing and community development assistance, as determined through the Consolidated Plan needs assessment, consultation, and public participation process; 2) which activities will best meet the needs of those identified households; and 3) the extent of other non-federal resources that can be utilized to leverage/match CDBG and HOME funds to address these needs.

Overall, the approved projects and programs in the FY 2016/17 Annual Action Plan assisted as many participants as possible with limited resources available. The City contributed the maximum allowable for CDBG Public Services (15 percent of the annual allocation) and met most of its performance goals for youth, senior, homeless, and fair housing services. The City also exceeded its affordable housing goals in FY 2016/17 with the popularity of the Housing Rehab Loan and Tenant Based Rental Assistance Programs. The City completed nine affordable housing rental units with the Orange County Community Housing Corporation (OCCHC) at 313 11<sup>th</sup> Street. The project, originally approved and funded with 2014/15 HOME funds, will be income and rent restricted for 55 years.

As a reminder, results will vary from year to year. Another affordable housing project approved in FY 2016/17, the 7792 Barton Drive Affordable Housing Project, is currently underway. The project will contribute another four rental units to the City's affordable housing inventory. The outcomes for projects and programs that are underway will be included in the FY 2017/18 Consolidated Annual Performance and Evaluation Report (CAPER).

Finally, the City has already met its five-year public facility and public infrastructure goals; however, these remain a high priority for Huntington Beach and it is expected that future funds will continue to be allocated to such projects as deemed necessary to benefit low and moderate income persons and areas. In fact, in FY 2017/18, the City began working with the Huntington Beach Public Works Department to identify additional public facility and infrastructure improvements that can be funded with the City's CDBG Revolving Loan Funds. To date, it has identified renovations at the Youth Shelter, which is tentatively proposed to include roof,

structural, and ADA improvements, and other city-wide ADA improvements. With the completion of these additional projects, the City will surpass its facility and infrastructure goals.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	TOTAL
White	4,453	45	4,498
Black or African American	28	8	36
Asian	349	7	356
American Indian or American Native	13	0	13
Native Hawaiian or Other Pacific Islander	11	1	12
American Indian or American Native and White	15	0	15
Asian and White	5	0	5
Black or African American and White	3	0	3
American Indian or American Native and Black	2	0	2
Other Multi Racial	221	8	229
<b>TOTAL</b>	<b>5,100</b>	<b>69</b>	<b>5,169</b>
Hispanic	1,415	16	1,431
Not Hispanic	3,685	53	3,738

Table 3 - Table of assistance to racial and ethnic populations by source of funds

### Narrative

For program year 2016/17, the majority of CDBG allocation was invested in Community Development and non-Community Development activities, such as infrastructure, public services, code enforcement, administration, and affordable housing. As a result, approximately 8 percent of Asians and just over 25 percent of Hispanics participating in CDBG funded activities or services received some type of assistance.

Important to note is that the numbers above also include projects and activities approved and funded in prior years but were completed in FY 2016/17. These include the Oak View Family Resource Center Class and Counseling Space Project and the OCCHC Affordable Housing Project.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	HUD	\$1,329,325	\$1,288,390
HOME	HUD	\$1,641,757	\$1,180,520
Other	CDBG Revolving Loan Fund	\$1,872,551	\$192,556

Table 4 - Resources Made Available

### Narrative

During FY 2016/17, the City had over \$4.8 million in federal funding and revolving loan funds to address the goals and objectives of the FY 2016/17 Action Plan. Specifically, the CDBG entitlement amount for FY 2016/17 was \$995,023. Prior year unspent funds were \$334,302 resulting in a total of \$1,329,325 for CDBG. HOME funding for FY 2016/17 was \$424,106, plus \$63,277 in receipted program income, and \$1,154,374 in unspent prior year funds. Lastly, the City began the year with \$1,745,842 in their CDBG Revolving Loan Fund and added an additional \$126,709 during FY 2016/17. (Note, 'Resources Made Available' may differ from what is shown in the FY 2016/17 Annual Action Plan as the Action Plan is prepared prior to the end of the 2015/16 program year. Any unspent funds from 2015/16 are later made available in FY 2016/17 which may not have been included in the FY 2016/17 Action Plan.)

The expenditures during the 2016/17 program year totaled \$2,468,910 from federal resources and \$192,556 from the Revolving Loan Fund which addressed the needs of extremely, low, and moderate-income persons. CDBG expenditures included projects and programs approved in FY 2016/17 and from prior years. A total of \$1,180,520 in HOME expenditures was expended on HOME Administration, tenant based rental assistance, and affordable housing projects.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	94%	93%	Citywide
Code Enforcement Designated Areas	6%	7%	Code Enforcement Designated Areas
Low and Moderate Income Areas	0%	0%	Low and Moderate Income Areas

Table 5 – Identify the geographic distribution and location of investments

## **Narrative**

Huntington Beach is an urbanized coastal community located in northwestern Orange County, California. Much of the City's residentially designated land has already been developed. Future residential development rests primarily upon the recycling of existing parcels and infill development. Surrounding Huntington Beach are the cities of Seal Beach to the northwest, Westminster to the northeast, Fountain Valley and Costa Mesa to the east, Newport Beach to the southeast, and the Pacific Ocean to the southwest.

The City utilizes CDBG and HOME funds for projects and programs operated citywide. However, the majority of CDBG-funded infrastructure and facility projects are targeted to the most-needy neighborhoods: those census tracts where 47.83% or more of the residents are low- or moderate-income.

Specifically, for Special Code Enforcement activities, the City has identified deteriorated areas based on observed violations of the Uniform Housing Code. This effort was undertaken to determine geographical areas meeting the U.S. Department of Housing and Urban Development (HUD) guidelines to utilize Community Development Block Grant (CDBG) funding for special code enforcement and preservation activities in deteriorating areas. From this survey, staff identified four geographical areas that met the criteria for a deteriorating area, as well as meeting the CDBG national objective of serving low and moderate income households:

- Bolsa Chica – Heil
- East – Central
- South – Central
- Southeast

These four areas of concentrated deteriorated housing have been designated as Special CDBG Code Enforcement areas, and have become the focus of increased code enforcement and neighborhood preservation efforts to improve the quality of life and condition of housing. With the release of HUDs updated 2014 Low and Moderate Income Summary Data, however, several of the census block groups within the four Special CDBG Code Enforcement areas no longer qualify as low and moderate income (minimum 47.83% low/mod households). Thus, for the time being, the City will no longer fund code enforcement in these areas using CDBG funds, and is evaluating conducting an income survey to potentially re-qualify certain neighborhoods as low and moderate income.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City is required to provide a 25 percent match for HOME funds drawn down on all HOME activities, sans those funded with program income or administrative funds. The City leverages resources among the formula grant programs. Historically, the City has met the HOME match by layering former redevelopment tax increment with HOME-assisted affordable housing acquisition and rehabilitation. As a result of past leveraging contributions toward affordable housing activities, the City has a surplus of match credits. The match carry-over surplus from prior years was \$3,115,277.

The City's HOME match liability for FY 2016/17 was \$120,560.84. The match requirement will be met by utilizing the excess match surplus of \$3,325,838.11. The excess match carried over to the next fiscal year is \$3,115,277.27.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	\$3,235,838.11
2. Match contributed during current Federal fiscal year	\$0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$3,235,838.11
4. Match liability for current Federal fiscal year	\$120,560.84
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$3,115,277.27

**Table 6 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
								\$0

Table 7 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
\$155,871.60	\$63,277.25	\$190,816.85	\$72,430.41	\$28,332

Table 8 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Number	1					1
Dollar Amount	\$306,050					\$306,050
<b>Sub-Contracts</b>						
Number	0					
Dollar Amount	0					
	<b>Total</b>	<b>Women Business Enterprises</b>	<b>Male</b>			
<b>Contracts</b>						
Number	1		1			
Dollar Amount	\$306,050		\$306,050			
<b>Sub-Contracts</b>						
Number	0					
Dollar Amount	0					

Table 9 – Minority Business and Women Business Enterprises

<b>Minority Owners of Rental Property</b> – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	<b>Total</b>	<b>Minority Property Owners</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
Number	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>
Dollar Amount	<b>\$781,220</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>

**Table 10 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
	<b>Number</b>	<b>Cost</b>
Parcels Acquired	<b>0</b>	<b>0</b>
Businesses Displaced		
Nonprofit Organizations Displaced		
Households Temporarily Relocated, not Displaced		

	<b>Total</b>	<b>Minority Property Enterprises</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
<b>Households Displaced</b>						
Number	<b>0</b>					
Cost	<b>0</b>					

**Table 11 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	14	42
Number of non-homeless households to be provided affordable housing units	21	24
Number of special-needs households to be provided affordable housing units	17	18
<b>Total</b>	<b>52</b>	<b>84</b>

Table 12 – Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	31	60
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	19	24
Number of households supported through the acquisition of existing units	2	0
<b>Total</b>	<b>52</b>	<b>84</b>

Table 13 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The City's one-year goals as outlined in the FY 2016/17 Annual Action Plan were based on plans to utilize the 2016/17 HOME allocation plus prior year uncommitted HOME funds. Affordable housing goals included making available 31 units through two Tenant Based Rental Assistance Programs that focus on seniors and veterans (Mercy House) and homeless persons (Interval House). The City nearly doubled this goal with providing rental assistance to 60 households during the program year. Additionally, the City proposed to assist 15 eligible households with home improvements through the City's Housing Rehab Loan Program and met the goal entirely. Lastly, the City negotiated an affordable housing project at 7792 Barton Drive which would add four units of rental housing to the City's affordable housing inventory; however the project is still

underway with expected completion in FY 2017/18. The nine units completed during FY 2016/17 are attributed to the Orange County Community Housing Commission (OCCHC) Affordable Housing Project at 313 11<sup>th</sup> Street. The project was originally funded in 2014 and was completed in December 2016.

**Discuss how these outcomes will impact future annual action plans.**

The City uses both CDBG and CDBG Revolving Loan Funds to implement the Housing Rehabilitation Loan Program. The City’s goal is to assist 75 homeowners with home repairs and improvements over the five-year Consolidated Plan period is well underway with over 30% of the goal completed in two years. The City will strive to fund an additional 15 home improvement loans in FY 2017/18.

Given the level of HOME funding estimated to be made available during the five-year Consolidated Plan cycle (FY 2015/16 – FY 2019/20), the City then estimated the number of HOME-restricted units it could ultimately produce during the same timeframe. It estimated that eight HOME units could be produced, with the goal of producing four within the first year and six in year two. Since most HOME affordable housing projects span multiple years, when goals are established and when they are accomplished and reported in the CAPER can also span multiple years.

Therefore, as discussed above, the City had a goal of producing six affordable housing units in FY 2016/17 – four with the Barton Drive Project, and an additional project yet to be determined. These six units were not completed; however, the nine units at 313 11<sup>th</sup> Street were and are therefore counted towards the Consolidated Plan goal.

Finally, Huntington Beach has a goal of assisting 50 households with tenant based rental assistance over the five-year Consolidated Plan period (ten annually). By the end of the second year of this period, the goal has already been exceeded with rental assistance having been provided to 80 households.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	1	59
Low-income	12	10
Moderate-income	2	
<b>Total</b>	<b>15</b>	<b>69</b>

**Table 14 – Number of Persons Served**

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

In 2015, the City contracted with City Net, a collaborative organization, to conduct research on the scope and scale of the homeless issues in Huntington Beach, provided an asset map of homeless services and resources, and delivered recommendations about how to strategically leverage existing assets and resources in the community to address the problem. City Net's findings and recommendations are summarized below:

1. The City possesses an abundance of non-profit organizations, faith congregations, local businesses, and community groups that are eager for collaborative solutions to ending homelessness in Huntington Beach.
2. The groups listed above are decentralized both structurally and geographically.
3. The City should invest in coordinating these resources without aggregating them or investing in heavy infrastructure.
4. A proactive connection should be established between the non-profit and faith communities to City safety personnel and other first responders.
5. The City should invest in a multi-sector collective impact collaborative which would meet regularly to achieve goals over the course of 12-months.

Prior to publication of the City Net Homeless Conditions Report, a former Huntington Beach Mayor coordinated the "Huntington Beach Homeless Collaborative" comprised of various homeless service providers and faith based organizations. The Collaborative conducted monthly meetings at the Central Library with the purpose of: gathering resource information useful in dealing with the homeless issue; developing an information and referral system for collaborative members; establishing partnerships with the City; and coordinating activities between homeless service providers. City staff from the Police Department, Community Services, and the City Manager's Office/Office of Business Development attended these meetings.

The City's Police Department engaged the services of the Coast to Coast Foundation, a non-profit Police Officer Liaison Program (POLP) designed to eliminate resource barriers and support law enforcement homelessness teams. Coast to Coast partners with police departments throughout Orange County, providing a model that balances enforcement with outreach. Resources included: Homeless Liaison Officer (HLO) kits for daily patrol, 24/7 locker locations kits, homeless relocation, trained outreach team, community campaign/education and empowerment in

support of law enforcement. The City's Police Department and Coast to Coast created a volunteer program specifically designed to the needs of Huntington Beach.

On March 16, 2015, the City Council authorized the creation and establishment of a seven-member Homeless Task Force. The appointed Homeless Task Force held its first meeting on May 26, 2015. The Task Force was coordinated by the Office of Business Development with assistance from the Police Department, and Homeless Outreach Coordinator. The Task Force met over a period of several months and presented a series of recommendations to the City Council on March 22, 2016.

Since the establishment of the Homeless Task Force, many accomplishments have been made to date: the Task Force heard presentations from a variety of homeless organizations including Beach Cities Interfaith Services, OC Health Care Agency, Share Ourselves, the Illumination Foundation, Fresh Beginnings, and the Pasadena and Orange Police Departments. They created six homeless sub-committees and have provided the Task Force with many recommendations to address safety, housing, services, economic self-sufficiency, and health services. These recommendations are being implemented.

The City Council established a City Council Homeless Task Force Subcommittee, consisting of three (3) City Councilmembers, to monitor the implementation of recommendations made by the Homeless Task Force.

The Office of Business Development and the Police Department were granted CDBG public service funds in FY 2016/17 to fund a part-time Homeless Coordinator position to serve as the City's point person for homeless issues, and a part-time Homeless Case Manager. The Homeless Coordinator acts as liaison with non-profit organizations and for-profit groups such as mental health centers, hospitals, churches, shelters, addiction centers and rehabilitation programs. The Coordinator and Case Manager also assisted the Police Department in locating shelter beds for the homeless and rehabilitation (detox) beds for those in need of assistance. In addition, these positions help coordinate City services regarding homeless encampments and public information. As a result, 182 unduplicated homeless individuals were assisted.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City has and will continue to address the emergency shelter and transitional housing needs of homeless and homeless families through support of homeless programs such as the Huntington Beach Youth Emergency Shelter; Interval House; Mercy House; Beach Cities Interfaith Services; and Collette's Children's Home transitional housing for battered/homeless mothers with children; American Family Housing transitional housing and supportive housing rental

assistance; and Project Self-Sufficiency transitional housing for single parent families. Through the City's participation in the Huntington Beach Homeless Collaborative, the City will also support the provision of emergency housing and services by the local faith-based community. Finally, the City has partnered with Interval House to provide tenant based rental assistance to the homeless and those at risk of homelessness, and also approved and funded a second tenant based rental assistance with Mercy House in FY 2016/17. The City had a goal of providing TBRA to 31 homeless, senior, and veteran households in FY 2016/17, and exceeded that goal by providing assistance to 60 households.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

To help prevent homelessness and protect at-risk populations, Huntington Beach continued to participate in the Orange County Continuum of Care System to provide assistance to persons at risk of becoming homeless. In addition, the City continues to pursue opportunities to expand its affordable housing inventory to benefit primarily low-income renters. For example, in FY 2015/16, the City entered negotiations with a local CHDO, Orange County Community Housing Corporation (OCCHC), to acquire and rehabilitate a rental four-plex located at 7792 Barton Drive. The project was ultimately approved by the Huntington Beach City Council in early FY 2016/17 and the City subsequently committed \$781,220 in HOME funds to the project.

The City does not receive Emergency Shelter Grants (ESG) or Housing Opportunities for Persons with AIDS (HOPWA) funding and therefore is not required to develop a discharge coordination policy. However, the City will continue to address a discharge coordination policy with the Orange County Housing Authority and the Continuum of Care Homeless Issues Task Force.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

In an ongoing effort to continue to address the needs of the homeless and those at risk of homelessness, the City focused on the development of sustainable and effective programming, including: applied for short and long-term available funding; partnered with experienced service providers capable of leveraging other funding; worked on creating or securing affordable housing; performed homeless case management; and engaged the homeless through a street outreach component in order to connect them to available services. The City's goal is to expand on current homeless programs and activities with a greater emphasis on homeless veterans and families to assist with their successful transition toward self-sufficiency.

### **CR-30 - Public Housing 91.220(h); 91.320(j)**

The City of Huntington Beach does not have any public housing developments. However, Huntington Beach is one of a number of cities that benefits from the services of the Orange County Housing Authority (OCHA), which is currently managing over 1,000 Housing Choice Vouchers for residential units within Huntington Beach (February 2015); 58 of these were Veterans Affairs Supportive Housing Vouchers, 15 were Family Unification Vouchers, and 45 were Shelter Plus Care vouchers for formerly homeless disabled households. Elderly households comprise 43% of the City's Section 8 recipients (434 households), indicative of several large senior housing complexes with significant numbers of Section 8 tenants. The City also has a high proportion of disabled households receiving Section 8 (426 households), although many of these households are also likely to be seniors.

OCHA last opened its Housing Choice Voucher waiting list in February 2012, during which it received 48,298 applications for assistance. Of the total applicants, 24,756 were living within Orange County, 3,262 were working in the County but living elsewhere, and 20,280 were living and working outside the County. Waiting list statistics highlight both the tremendous need for affordable housing in Huntington Beach, and the need to assist a variety of family needs from differing demographics. The data indicates the need to serve special needs populations that are disabled and/or homeless, as well as the growing need to serve the expanding senior citizen population.

#### **Actions taken to address the needs of public housing**

Not applicable.

#### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

Not applicable.

#### **Actions taken to provide assistance to troubled PHAs**

Not applicable.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Through the administration of the CDBG and HOME programs, every effort is made to remove barriers to affordable housing through agreements with for-profit and non-profit affordable housing developers. These efforts also include working with neighborhood residents to ensure affordable housing projects are acceptable. Ongoing monitoring of both “for sale” and rental affordable units is conducted by department staff by assuring that the affordable housing covenants are recorded on title when the unit is sold. To address the decline in sources of housing funds, the City will continue to advocate for and pursue federal, state, local and private funding sources for affordable housing.

Additionally, as part of the City’s Housing Element update, the City must assess and to the extent feasible, mitigate, its governmental constraints to housing for lower and moderate income households and persons with disabilities. The Housing Element addressed the City’s provisions for affordable housing, emergency shelters, transitional housing, and supportive housing. The following programs in the City's 2013-2021 Housing Element specifically address the variety of regulatory and financial tools used by the City to remove barriers and facilitate the provision of affordable housing:

**Program 2. Multi-family Acquisition/Rehabilitation through Non-Profit Developers** *Objective: Acquire, rehabilitate, and establish affordability covenants on 80 rental units.*

### **Program 7. Residential and Mixed Use Sites Inventory**

*Objective: Maintain current inventory of vacant and underutilized development sites, and provide to developers along with information on incentives.*

### **Program 8. Beach and Edinger Corridors Specific Plan**

*Objective: Facilitate development through flexible, form based standards, and streamlined processing. Encourage affordable housing by requiring inclusionary units to be provided on-site, or within the Specific Plan, and providing additional incentives for increased percentages of affordable units.*

### **Program 10. Inclusionary Program and Housing Trust Fund**

*Objective: Continue implementation and re-evaluate Ordinance to provide consistency with case law and market conditions. Establish in-lieu fee amount for projects between 10-30 units.*

### **Program 11. Affordable Housing Development Assistance**

*Objective: Provide financial and regulatory assistance in support of affordable housing. Provide information on incentives to development community.*

**Program 13. Affordable Housing Density Bonus**

*Objective: Continue to offer density bonus incentives as a means of enhancing the economic feasibility of affordable housing development.*

**Program 14. Development Fee Assistance**

*Objective: Continue to offer fee reductions to incentivize affordable housing. Specify the waiver of 100% of application processing fees in the Code for projects with 10% extremely low income units.*

**Program 15. Residential Processing Procedures**

*Objective: Provide non-discretionary development review within the Beach and Edinger Corridors Specific Plan. Adopt streamlined review procedures for multi-family development on a Citywide basis.*

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The City of Huntington Beach has identified long-range strategies, activities and funding sources to implement the goals in the areas of housing and community development services for the benefit of the residents.

- The City continued to seek other resources and funding sources to address the biggest obstacle to meeting the community's underserved needs, which is the lack of funding and/or inadequate funding.
- The City looked for innovative and creative ways to make its delivery systems more comprehensive and continued existing partnerships with both for-profit and not-for-profit organizations.
- The City used HOME and CDBG funds to concentrate on both affordable rental housing, tenant-based rental housing, and homeowner rehabilitation programs.
- The City addressed certain housing needs with federal funds such as availability, condition, and fair housing practices to prevent homelessness.
- The City also addressed community development needs with federal funds such as infrastructure, improving public facilities and code enforcement.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

As a means of better protecting children and families against lead poisoning, in 1999 HUD instituted revised lead-based paint regulations focused around the following five activities:

- Notification
- Lead Hazard Evaluation
- Lead Hazard Reduction
- Ongoing Maintenance
- Response to Children with Environmental Intervention Blood Lead Level

The City has implemented HUD Lead Based Paint Regulations (Title X), which requires federally funded rehabilitation projects to address lead hazards. Lead-based paint abatement is part of the City's Housing Rehabilitation Program and the Acquisition/Rehabilitation of Affordable Rental Housing Program. Units within rental housing projects selected for rehabilitation are tested if not statutorily exempt. Elimination or encapsulation remedies are implemented if lead is detected, and is paid for by either the developer of the project, or with CDBG or HOME funds, as appropriate.

To reduce lead-based paint hazards in existing housing, all housing rehabilitation projects supported with federal funds are tested for lead and asbestos. When a lead-based paint hazard is present, the City or the City's sub-grantee contracts with a lead consultant for abatement or implementation of interim controls, based on the findings of the report. Tenants are notified of the results of the test and the clearance report. In Section 8 programs, staff annually inspects units on the existing program and new units as they become available. In all cases, defective paint surfaces must be repaired. In situations where a unit is occupied by a household with children under the age of six, corrective actions will include testing and abatement if necessary, or abatement without testing.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City's major objectives in reducing poverty within Huntington Beach are to:

- Reduce the number of families on welfare;
- Reduce the number of families needing housing subsidies; and
- Increase economic opportunities for low and moderate income persons.

The City's anti-poverty strategy seeks to enhance the employability of residents through the promotion and support of programs which provide employment training and supportive services, while expanding employment opportunities through the implementation of three Business Improvement Districts, and its recently-completed Economic Development Strategy.

In terms of employment training and supportive services, the City continued to support the Project Self-Sufficiency program with CDBG funds. This program aims at assisting low income single parents with children to achieve economic independence from public assistance through personal development, education, and job training. Participants were encouraged to attend a monthly support meeting focusing on providing skills, abilities, and resources to promote self-sufficiency. In FY 2016/17, 34 persons were enrolled in the PSS Program.

Additionally, the City supported literacy programs for families (Oakview Family Literacy Program) with a combination of General Funds and CDBG that helped to enhance the employability of 214 low income persons with deficient English speaking, reading, and writing skills. As funding permits, the City will continue to support the following Public Services to increase family stability for lower income households:

- Counseling
- Domestic Violence Prevention Services
- Provision of food
- Substance Abuse Services
- Job Training

Lastly, the City of Huntington Beach supported a variety of economic development activities that helped to create and retain jobs for low- and moderate-income households. Activities supported include hosting job fairs at City Hall to assist residents in obtaining jobs closer to home; a commercial property locator; employment assistance including of a referral service for finding and training employees; financial assistance through the Small Business Administration; business counseling and training via a litany of not-for-profit Orange County agencies; technical assistance in permits, trademarks, environmental review, and taxes; and export and trade assistance. Micro-enterprise assistance, job training services, and technical assistance are some areas that may warrant consideration for funding during the Consolidated Plan period.

The City fully complied with Section 3 of the Housing and Community Development Act, which helps foster local economic development and individual self-sufficiency. This set of regulations require that to the greatest extent feasible, the City will provide job training, employment, and contracting opportunities for low or very low-income residents in connection with housing and public construction projects.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

As the recipient of CDBG and HOME funds, the City delegated the Office of Business Development

to be the lead department responsible for the overall administration of HUD grants. In that regard, the Division prepared the Consolidated Plan and Analysis of Impediments to Fair Housing Choice, drafted the Annual Action Plan and CAPER, as well as all other reports required by federal rules and regulations.

The City has worked with non-profit agencies, for-profit developers, advocacy groups, clubs, and organizations, neighborhood leadership groups, City departments and with the private sector to implement the City's five-year strategy to address the priority needs outlined in the Consolidated Plan for Fiscal Years 2015/2016 – 2019/2020. Engaging the community and stakeholders in the delivery of services and programs for the benefit of low to moderate residents will be vital in overcoming gaps in service delivery. The City also utilized public notices, Community Workshops and Meetings (as appropriate), the City's website, and other forms of media to deliver information on carrying out the Consolidated Plan strategies.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

In an ongoing effort to bridge the gap of various programs and activities, the City developed partnerships and collaborations with local service providers and City departments that have been instrumental in meeting the needs and demands of the homeless, low income individuals and families, and other special needs. Over the years, the City expanded partnerships and created new ones along the way. The array of partners includes, but is not limited to: the Huntington Beach Police Department, Library Services, Community Services, and Public Works Departments; American Family Housing, Habitat for Humanity, Interval House, Mercy House, Collete's Children's Home, and AMCAL; Community SeniorServ; Project Self Sufficiency; Fair Housing Foundation; the Orange County Housing Authority; and 2-1-1 Orange County and OC Community Services (Orange County Continuum of Care). During FY 2016/17, the City continued to develop these partnerships, examples of which include coordination of meetings in the Oakview neighborhood targeted to residents in an effort to provide detail on services available to residents through the City, and to demystify working with their local government agency. Other efforts include working with property owners, most of whom within the Oakview area are absentee, and who were unaware of the potential use of Housing Rehabilitation Loan and Grant funds for their eligible properties.

The City is also working with the Illumination Foundation and Families Forward to create additional services for Huntington Beach residents. The Illumination Foundation provides assessment, housing, case management, medical care, mental health, and workforce services to decrease community dependency. Families Forward helps homeless and low income families find and maintain stable housing and achieve self-sufficiency. They do this by providing housing,

counseling, career coaching, life-skills training, and referral services.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In FY 2015/16, the City, in collaboration with 15 other Orange County cities, completed a Regional Analysis of Impediments to Fair Housing Choice. The report provides for a variety of activities to promote fair housing choice awareness and knowledge of state and federal fair housing laws. The activities are identified in Attachment 1 – City of Huntington Beach Fair Housing Plan 2015/16 – 2019/20.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City follows monitoring procedures for subrecipients, which includes in-house review of quarterly progress reports and expenditures, and an annual on-site visit to some subrecipients to ensure compliance with federal regulations. The monitoring system encourages uniform reporting to achieve consistent information on beneficiaries. Technical assistance is provided at the beginning of the program year and also as needed throughout the year.

The City also performed project monitoring of all rent restricted affordable units assisted with HOME, CDBG, and the former Redevelopment Agency Housing Set-Aside Funds, and in accordance with 24 CFR 92.504 (d):

- Annual audits for compliance with regulatory agreement affordability covenants; and
- On site visits, which include property inspections of randomly selected units assisted with HOME, CDBG, and former Redevelopment Agency Housing Set- Aside Funds.

In addition, the City encouraged minority business outreach in all of its federally assisted (CDBG and HOME) construction work in excess of \$2,000. As part of the Notice Inviting Bid procedures, the City requires subrecipients undertaking improvements, reconstruction, or rehabilitation of community and private facilities, infrastructure projects, and affordable housing development to make a good faith effort to hire women or minority based businesses and to require equal employment opportunity for all individuals and business concerns.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Pursuant to 24 CFR Part 91, the City solicited public review and comment on the draft 2016/17 Consolidated Annual Performance and Evaluation Report (CAPER). The public review period was 15 days (December 4, 2017 to December 19, 2017). The 2016/17 CAPER was available in hard copy at Huntington Beach City Hall and for public review on the City's website at: <http://www.huntingtonbeachca.gov/business/economic-development/cdbg/>.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Huntington Beach made one substantial and three administrative (minor) amendments to their 2016/17 Annual Action Plan. The substantial amendment was prepared to reallocate HOME monies from the Acquisition / Rehabilitation / New Construction HOME project to the Orange County Community Housing Corporation in the amount of \$781,220 for acquisition of a four-unit multi-family complex located at 7792 Barton Drive, which will house two (2) very-low and (2) low income households. This amendment was submitted to HUD via the eCon Planning Suite in November 2016.

The second amendment to the FY 2016/17 did not rise to a level of a substantial amendment. The amendment was prepared to provide additional CDBG funds in the amount of \$138,000 to the 2014 Police Department Limited ADA Improvement Project, as well as to correct the funding allocation to the Section 108 Loan Repayment activity from \$214,167 to \$214,487.

The third amendment allocated an additional \$55,000 in CDBG funds to the the ADA Curb Cuts Maintenance Zone 10 project, bringing the total CDBG allocation to \$361,083. This amendment also did not rise to a level of a substantial amendment.

Lastly, as part of a minor amendment to the FY 2016/17 Annual Action Plan, the City infused additional HOME funds in the amount of \$17,000 to the 2014 Interval House Tenant Based Rental Assistance Program. Assistance was targeted to households who were homeless or at-risk of becoming homeless.

## **CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

**Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.**

The City of Huntington Beach contracts with a consultant to perform monitoring of the City's 21 HOME-assisted projects. While all 21 projects receive an annual desk monitoring on income and rent levels, onsite inspections are on a 1, 2, and 3-year cycle. Specifically, in FY 2016/17, the City performed onsite inspections at 9 affordable housing projects. The onsite monitoring included income and rent analysis, occupancy limits, and property inspections. All units were in compliance with HOME regulations.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

For new construction and rehabilitation of rental project activities, the City requires the owner/developer to have in place an Affirmative Fair Housing Marketing Plan prior to any lease-up activities occurring. The City has started conducting a review of Affirmative Marketing Plans of all affordable rental housing developments.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

Huntington Beach receipted \$63,277.25 in HOME program income in FY 2016/17, which coupled with program income on hand at the beginning of the year of \$155,871.60, made \$219,148.85 available for HOME project disbursements. The City drew down \$72,430 in tenant based rental assistance (IDIS Activity #572) which provide rental assistance to homeless households. It also drew down \$118,386.44 against the 7792 Barton Drive (IDIS Activity #589) which, when complete, will be made available to to very-low and two low income households . Consistent with HUD regulations, the City drew down program income before requesting funds from the HOME letter of credit. The HOME program income balance of \$28,332 was drawn down in November 2017 on TBRA activities and will be reported in the FY 2017/18 CAPER.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing).**

**91.320(j)**

In FY 2015/16, the City entered negotiations with the Orange County Community Housing Corporation (OCCHC) to develop a site located at 7792 Barton Drive. In early FY 2016/17 (October 2016), the project was ultimately awarded \$781,220 in Federal HOME funds for the acquisition and rehabilitation of the four-plex. The City plans to rent the units to two very-low income, and two low-income households when complete. Additionally, the City negotiated the terms of an agreement with Mercy House to provide a tenant based rental assistance program for homeless households. The City awarded Mercy House \$389,128 in 2015/16 and 2016/17 Federal HOME funds to implement the program in FY 2016/17. The program assists veteran and seniors with rental housing. Lastly, the City continued to assist homeless households in FY 2016/17 with an allocation of an additional \$17,000 in HOME funds to Interval House for continued implementation of their tenant based rental assistance program.



## **APPENDIX 1**

# **HUNTINGTON BEACH FAIR HOUSING PLAN 2015/16-2019/20**

**City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

<b>City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20</b>			
<b>Impediment</b>	<b>Actions</b>	<b>Time Frame</b>	
<b>A. Regional, Private Sector Impediments Carried Over from 2010 Regional and Subregional AI</b>			
<b>A-1. Housing Discrimination</b>	<p>Data indicates housing discrimination continues to exist throughout Orange County, as evidenced by the number of complaints and fair housing cases opened by the Fair Housing Foundation and Fair Housing Council of Orange County. An average of 85 cases were opened in the participating cities over the past three years, with the leading bias based on disability (physical and mental), followed by familial status, national origin and race.</p>	<ul style="list-style-type: none"> <li>a) Conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach should include workshops, informational booths, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature.</li> <li>b) Conduct focused outreach to small property owners/landlords; conduct property manager trainings on a regular basis; promote fair housing certificate training.</li> <li>c) Provide general counseling and referrals to address tenant-landlord issues, and provide periodic tenant-landlord walk-in clinics at City Halls and other community locations.</li> <li>d) Include testing/audits within the scope of work for each city's fair housing provider. Support enforcement activity and publicize outcomes of fair housing litigation.</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>
<b>A-2. Racial and Ethnic Segregation</b>	<p>Residential segregation refers to the degree in which groups live separately from one another. As presented within the Community Profile, there are areas of racial/ethnic concentrations in the County. Approximately ten percent of households are considered to be limited English-speaking households.</p>	<ul style="list-style-type: none"> <li>a) Coordinate with fair housing providers to focus fair housing services, education/outreach, and/or additional testing in areas of racial/ethnic concentrations.</li> <li>b) Offer a variety of housing opportunities to enhance mobility among residents of all races and ethnicities. Facilitate affordable housing throughout the community through: 1) available financial assistance; 2) flexible development standards; 3) density bonuses; and 4) other zoning tools.</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>

**City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

	Impediment	Actions	Time Frame
		<ul style="list-style-type: none"> <li>c) Promote equal access to information on the availability of affordable housing by providing information in multiple languages, and through methods that have proven successful in outreaching to the community, particularly those hard-to-reach groups.</li> <li>d) Affirmatively market first-time homebuyer and/or housing rehabilitation programs to low and moderate income areas, and areas of racial/ethnic concentration.</li> <li>e) Work collaboratively with local housing authorities to ensure affirmative fair marketing plans and de-concentration policies are implemented.</li> </ul>	
<p><b>A-3. Denial of Reasonable Modifications/ Reasonable Accommodations</b></p>	<p>Denial of reasonable modification or reasonable accommodation is a continuing impediment to fair housing choice, and represents over one-half of alleged discriminatory acts in the 16 participating jurisdictions.</p>	<ul style="list-style-type: none"> <li>a) Through each city's fair housing contractor, continue to provide fair housing education and information to apartment managers and homeowner associations on why denial of reasonable modifications/ accommodations is unlawful.</li> <li>b) Provide information on the unlawful practice of denying reasonable modifications/accommodations at fair housing seminars conducted by the Apartment Association of Orange County.</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>
<p><b>A-4. Discriminatory Advertising</b></p>	<p>Regionally, there were incidents of discriminatory advertising that have the potential to discourage a certain type of renter or buyer from pursuing a housing opportunity. Ads indicating a preference for a certain type of tenant or buyer, such as "no pets", "no children", or "Ideal for single adult" have the effect of housing discrimination.</p>	<ul style="list-style-type: none"> <li>a) Through each city's fair housing contractor, periodically monitor local newspapers and online media outlets to identify potentially discriminatory housing advertisements. When identified, make contact with the individual or firm and provide fair housing education.</li> <li>b) Take steps to encourage both the Los Angeles Times and Orange County Register to publish a Fair Housing Notice and a "no pets" disclaimer that indicates rental</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>

**City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

Impediment	Actions	Time Frame
	housing owners must provide reasonable accommodations, including "service animals" and "companion animals" for disabled persons.	
<b>A-5. Hate Crimes</b>	<p>Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of an average of 35 households per year in the 16 participating Orange County cities. Of the total 169 hate crime incidents reported between 2010 and 2014, 57 incidents were related to race, 38 to religion, 37 to sexual orientation, 33 to ethnicity, 2 to disability and 2 to gender identity.</p> <p>a) Continue to monitor FBI data to determine if any hate crimes are housing related and if there are actions that may be taken by the City or its fair housing service provider to address potential discrimination linked to the bias motivations of hate crimes.</p> <p>b) Continue to coordinate with various City and County housing, building and safety, health and sanitation, law enforcement and legal aid offices to maintain a comprehensive referral list of support services for victims of hate crimes or other violent crimes –inclusive of housing resources.</p>	Ongoing 2015/16 - 2019/20
<b>A-6. Unfair Lending</b>	<p>Disparities in the home purchase loan denial rates experienced by Hispanic and Black/African American applicants within the 16 Orange County cities creates an impediment to fair housing choice as they have loans denied at rates 1.5 to 1.6 times greater than White applicants. In addition, Hispanic residents, which comprise 34 percent of Orange County’s population, account for just 10 percent of home purchase loans, and the percentage of completed mortgage loans by Hispanics has decreased in each of the past five years.</p> <p>a) As resources permit, monitor HMDA data annually using the 2013 HMDA analysis as a benchmark.</p> <p>b) As resources permit, monitor the top 10 lenders in Orange County to compare and contrast loan denial rates and percentage of loans completed to minority populations.</p> <p>c) Both of the Orange County fair housing service contractors should assist in identifying potential issues regarding redlining, predatory lending and other illegal lending activities. Each city should review their agreements annually to make sure that increased and comprehensive services are being provided, and that education and outreach efforts are expanded and affirmatively marketed in low and moderate income and racial concentrated areas.</p>	Annually  2017  Ongoing 2015/16 - 2019/20

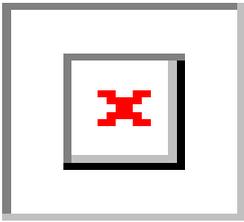
**Table 8-1: City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

Table 8-1: City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20			
	Impediment	Actions	Time Frame
		<p>d) Each city should explore ways to collaborate with local lenders and support lenders' efforts to work with community groups to help minority households purchase their homes. Collaborative efforts should ensure that minority groups have access and knowledge of City programs, supportive services, and provide for networking opportunities with these groups.</p> <p>e) Coordinate with local lenders to expand outreach efforts to first time homebuyers in minority neighborhoods.</p> <p>f) Affirmatively market first-time homebuyer and/or housing rehabilitation programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.</p>	<p>2017</p> <p>2017</p> <p>2016</p>
<b>B. Public Sector Impediments (Only actions pertinent to Huntington Beach identified)</b>			
<b>B-4. Density Bonus Incentives</b>	All 16 jurisdictions have adopted local density bonus ordinances which implement state density bonus law, providing density and other development incentives and concessions for the provision of affordable housing. However, with the recent addition of anti-displacement provisions under AB 2222, and modified parking standards for transit-accessible projects under AB 744, all 16 jurisdictions should update their density bonus ordinances to reflect these new State requirements.	a) All 16 jurisdictions should amend their Zoning Codes to reflect current State density bonus law.	2016



## **APPENDIX 2**

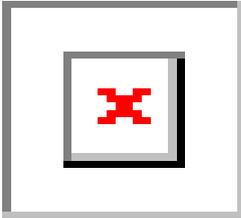
# **2016 CDBG FINANCIAL SUMMARY REPORT (IDIS PR26 REPORT)**



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2016  
HUNTINGTON BEACH , CA

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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,451,438.12
02 ENTITLEMENT GRANT	995,023.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	126,708.96
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,573,170.08
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,074,160.55
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,074,160.55
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	192,299.31
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	214,486.50
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,480,946.36
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,092,223.72
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,074,160.55
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,074,160.55
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2016 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	134,882.97
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	134,882.97
32 ENTITLEMENT GRANT	995,023.00
33 PRIOR YEAR PROGRAM INCOME	279,309.92
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,274,332.92
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.58%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	192,299.31
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	12,840.62
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	5,000.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	200,139.93
42 ENTITLEMENT GRANT	995,023.00
43 CURRENT YEAR PROGRAM INCOME	126,708.96
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,121,731.96
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.84%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

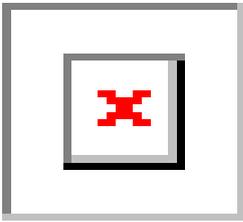
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	10	567	6046342	Police Department Limited ADA Improvements	03	LMC	\$80,615.30
2014	10	567	6053795	Police Department Limited ADA Improvements	03	LMC	\$47,646.30
2014	10	567	6059929	Police Department Limited ADA Improvements	03	LMC	\$31,113.83
					03	Matrix Code	\$159,375.43
2016	8	596	6053795	ADA Curb Cuts - Maintenance Zone 10	03K	LMC	\$176,700.00
2016	8	596	6059929	ADA Curb Cuts - Maintenance Zone 10	03K	LMC	\$129,383.00
2016	8	596	6099291	ADA Curb Cuts - Maintenance Zone 10	03K	LMC	\$55,000.00
					03K	Matrix Code	\$361,083.00
2016	4	592	6017510	Homeless Outreach Program	03T	LMC	\$7,483.32
2016	4	592	6046342	Homeless Outreach Program	03T	LMC	\$13,506.51
2016	4	592	6053795	Homeless Outreach Program	03T	LMC	\$3,498.49
2016	4	592	6059929	Homeless Outreach Program	03T	LMC	\$3,411.19
2016	4	592	6072198	Homeless Outreach Program	03T	LMC	\$2,476.72
2016	4	592	6099291	Homeless Outreach Program	03T	LMC	\$5,253.76
					03T	Matrix Code	\$35,629.99
2016	5	593	6017510	Project Self Sufficiency	05	LMC	\$5,000.00
2016	9	599	6017510	Oak View Family Literacy Program	05	LMC	\$2,905.46
2016	9	599	6059929	Oak View Family Literacy Program	05	LMC	\$1,611.35
2016	9	599	6072198	Oak View Family Literacy Program	05	LMC	\$1,812.76
2016	9	599	6099291	Oak View Family Literacy Program	05	LMC	\$2,923.43
					05	Matrix Code	\$14,253.00
2016	6	594	6017510	Senior Services Care Management	05A	LMC	\$12,498.76
2016	6	594	6046342	Senior Services Care Management	05A	LMC	\$8,632.24
2016	6	594	6053795	Senior Services Care Management	05A	LMC	\$3,922.72
2016	6	594	6059929	Senior Services Care Management	05A	LMC	\$5,372.67
2016	6	594	6072198	Senior Services Care Management	05A	LMC	\$2,652.60
2016	6	594	6099291	Senior Services Care Management	05A	LMC	\$1,921.01
2016	7	595	6017510	Congregate Meals Program	05A	LMC	\$1,250.00
2016	7	595	6046342	Congregate Meals Program	05A	LMC	\$1,250.00
2016	7	595	6099291	Congregate Meals Program	05A	LMC	\$2,500.00
					05A	Matrix Code	\$40,000.00
2016	1	598	6017510	OCCHC SteppingUP	05D	LMC	\$1,251.71
2016	1	598	6046342	OCCHC SteppingUP	05D	LMC	\$1,237.91
2016	1	598	6099291	OCCHC SteppingUP	05D	LMC	\$2,510.38
2016	19	597	6017510	Children's Bureau	05D	LMC	\$10,885.32
2016	19	597	6053795	Children's Bureau	05D	LMC	\$9,828.58
2016	19	597	6099291	Children's Bureau	05D	LMC	\$19,286.08
					05D	Matrix Code	\$44,999.98
2016	13	603	6049080	Housing Rehab Loan Program	14A	LMH	\$164,106.00
2016	13	603	6060196	Housing Rehab Loan Program	14A	LMH	\$28,450.00
					14A	Matrix Code	\$192,556.00
2016	2	590	6017510	Housing Rehab Loan Administration	14H	LMH	\$12,778.25
2016	2	590	6046342	Housing Rehab Loan Administration	14H	LMH	\$10,939.00
2016	2	590	6053795	Housing Rehab Loan Administration	14H	LMH	\$8,505.00
2016	2	590	6059929	Housing Rehab Loan Administration	14H	LMH	\$4,800.00
2016	2	590	6072198	Housing Rehab Loan Administration	14H	LMH	\$972.00
2016	2	590	6099291	Housing Rehab Loan Administration	14H	LMH	\$1,841.17



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					14H	Matrix Code	\$39,835.42
2016	3	591	6017510	Special Code Enforcement	15	LMA	\$60,274.96
2016	3	591	6046342	Special Code Enforcement	15	LMA	\$44,315.16
2016	3	591	6053795	Special Code Enforcement	15	LMA	\$19,223.11
2016	3	591	6059929	Special Code Enforcement	15	LMA	\$22,377.20
2016	3	591	6072198	Special Code Enforcement	15	LMA	\$12,158.57
2016	3	591	6099291	Special Code Enforcement	15	LMA	\$28,078.73
					15	Matrix Code	\$186,427.73
Total							\$1,074,160.55

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	4	592	6017510	Homeless Outreach Program	03T	LMC	\$7,483.32
2016	4	592	6046342	Homeless Outreach Program	03T	LMC	\$13,506.51
2016	4	592	6053795	Homeless Outreach Program	03T	LMC	\$3,498.49
2016	4	592	6059929	Homeless Outreach Program	03T	LMC	\$3,411.19
2016	4	592	6072198	Homeless Outreach Program	03T	LMC	\$2,476.72
2016	4	592	6099291	Homeless Outreach Program	03T	LMC	\$5,253.76
					03T	Matrix Code	\$35,629.99
2016	5	593	6017510	Project Self Sufficiency	05	LMC	\$5,000.00
2016	9	599	6017510	Oak View Family Literacy Program	05	LMC	\$2,905.46
2016	9	599	6059929	Oak View Family Literacy Program	05	LMC	\$1,611.35
2016	9	599	6072198	Oak View Family Literacy Program	05	LMC	\$1,812.76
2016	9	599	6099291	Oak View Family Literacy Program	05	LMC	\$2,923.43
					05	Matrix Code	\$14,253.00
2016	6	594	6017510	Senior Services Care Management	05A	LMC	\$12,498.76
2016	6	594	6046342	Senior Services Care Management	05A	LMC	\$8,632.24
2016	6	594	6053795	Senior Services Care Management	05A	LMC	\$3,922.72
2016	6	594	6059929	Senior Services Care Management	05A	LMC	\$5,372.67
2016	6	594	6072198	Senior Services Care Management	05A	LMC	\$2,652.60
2016	6	594	6099291	Senior Services Care Management	05A	LMC	\$1,921.01
2016	7	595	6017510	Congregate Meals Program	05A	LMC	\$1,250.00
2016	7	595	6046342	Congregate Meals Program	05A	LMC	\$1,250.00
2016	7	595	6099291	Congregate Meals Program	05A	LMC	\$2,500.00
					05A	Matrix Code	\$40,000.00
2016	1	598	6017510	OCCHC SteppingUP	05D	LMC	\$1,251.71
2016	1	598	6046342	OCCHC SteppingUP	05D	LMC	\$1,237.91
2016	1	598	6099291	OCCHC SteppingUP	05D	LMC	\$2,510.38
2016	19	597	6017510	Children's Bureau	05D	LMC	\$10,885.32
2016	19	597	6053795	Children's Bureau	05D	LMC	\$9,828.58
2016	19	597	6099291	Children's Bureau	05D	LMC	\$19,286.08
					05D	Matrix Code	\$44,999.98
Total							\$134,882.97

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	11	568	6099291	CDBG Program Administration	21A		\$1,134.93
2015	13	584	6099291	CDBG Program Administration	21A		\$5,000.00
2016	12	602	6017510	CDBG Program Administration	21A		\$62,592.07
2016	12	602	6046342	CDBG Program Administration	21A		\$29,428.66
2016	12	602	6053795	CDBG Program Administration	21A		\$9,912.33



**Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
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**Supplemental Notes / Explanations for Manual Adjustments**

- LINE 01**      *Unexpended CDBG Funds at the End of Previous Program Year* is listed as **\$2,451,438.12**, pursuant to the 2015 CDBG Financial Summary Report submitted to HUD with the FY 2015/16 CAPER.
- LINE 38**      *PA Unliquidated Obligations at End of Current Program Year* totals **\$12,840.62**.
- LINE 39**      *PA Unliquidated Obligations at End of Previous Program Year* was **\$5,000**.



## **APPENDIX 3**

# **CITIZEN PARTICIPATION COMMENTS**

# **Huntington Beach Citizen Participation Comments**

## **2016/2017 CAPER**

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No comments were received during the 15-day public comment period.



## **APPENDIX 4**

### **PROOF OF PUBLICATION**

Email: 11/13/17  
Pub: 11/30/17

**PUBLIC NOTICE  
HUNTINGTON BEACH CITIZEN REVIEW OF  
CONSOLIDATED ANNUAL PERFORMANCE  
AND EVALUATION REPORT**

**TO ALL INTERESTED AGENCIES, GROUPS AND PERSONS:** All are hereby notified that City of Huntington Beach is requesting citizens to review and provide comment on the City's Consolidated Annual Performance and Evaluation Report (CAPER) for the 2016/2017 program year. This report is required by the Department of Housing and Urban Development for the City's participation in the CDBG and HOME programs, as referenced in the Consolidate Plan.

**PUBLIC COMMENTS**

The public is invited to provide comments during the fifteen-day comment period from December 4, 2017 ending December 19, 2017. Beginning December 4, 2017, copies of the report are available for public review at the Office of Business Development, 5th floor, 2000 Main Street, Huntington Beach, Monday through Friday, between the hours of 8:00 AM and 5:00 PM. The report will also be posted at <http://www.huntingtonbeachca.gov/business/economic-development/cdbg>. Written comments must be delivered to the address below by December 19, 2017 by 5:00 PM.

**Please address written comments to:**

**CAPER PUBLIC COMMENTS**  
Attn: Kellee Fritzal, Deputy Director  
Office of Business Development  
City of Huntington Beach  
2000 Main Street - Fifth Floor  
Huntington Beach, California 92648

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