



# **CITY OF HUNTINGTON BEACH**

## **CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)**

**OCTOBER 1, 2015 - SEPTEMBER 30, 2016**

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**CITY OF HUNTINGTON BEACH  
OFFICE OF BUSINESS DEVELOPMENT  
2000 MAIN STREET  
HUNTINGTON BEACH, CA 92648**

**CITY OF HUNTINGTON BEACH**  
**2015/16 CAPER**

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## **Introduction**

The City of Huntington Beach's (City) FY 2015/16 Consolidated Annual Performance Evaluation Report (CAPER) is the first year-end performance evaluation under the 2015/16-2019/20 Consolidated Plan. The CAPER discusses affordable housing outcomes, homelessness and special needs activities, non-housing community development activities, and other actions in furtherance of the City's Annual Action Plan Programs and Projects for Fiscal Year (FY) 2015/16 (October 1, 2015 to September 30, 2016). This document will be formatted using HUD's CAPER template, which will be submitted online by way of the Integrated Disbursement and Information System (IDIS).

The City receives Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) funds each year from the federal government to support housing and community development activities that principally benefit low and moderate-income households. To receive these federal funds, the City must adopt a five-year strategic plan that identifies local needs, and how these needs will be prioritized and addressed using these federal funds. In August 2015, the Huntington Beach City Council adopted a five-year (FY 2015/16–2019/20) Consolidated Plan. Huntington Beach's Consolidated Plan builds upon several other related planning documents, including: the 2010/2011-2014/2015 Consolidated Plan; the City's 2014-2021 Housing Element; 2015 Analysis of Impediments to Fair Housing Choice; 2013 Orange County Homeless Count and Survey Report; and the 2014 Orange County Continuum of Care.

## **Strategic Plan Summary**

The City's Consolidated Plan strategy includes general priorities to meet the needs of the community and the City's rationale for investment of federal funds. In order to address the needs, the City identified five priorities having the greatest need in the community. The five priority areas include:

1. Homeless Assistance
2. Decent Housing
3. Public Facilities and Infrastructure
4. Economic Development
5. Planning for Housing and Community Development

The five priorities were formed based on the national objectives and outcomes supported by HUD as described below.

- Provide decent affordable housing. The activities that typically would be found under this objective are designed to cover a wide range of housing possibilities under HOME and CDBG.

- Creating a suitable living environment. In general, this objective relates to activities that are designed to benefit communities, families, or individuals by addressing issues in their living environment.
- Creating economic opportunities. This objective applies to the types of activities related to economic development, commercial revitalization, or job creation.

National Objective Outcomes

The outcomes reflect what the grantee (the City) seeks to achieve by the funded activity. The City of Huntington Beach associates the national objectives to these outcomes:

- Availability/Accessibility;
- Affordability; and
- Sustainability.

The City’s strategy to meet HUD’s national objectives and outcomes are described in Table 1 below.

<b>Huntington Beach 2015/16 – 2019/20 Consolidated Plan Programs</b>			
<b>By HUD Objectives and Outcomes</b>			
<b>OBJECTIVE/ OUTCOMES</b>	<b>AVAILABILITY/ ACCESSIBILITY</b>	<b>AFFORDABILITY</b>	<b>SUSTAINABILITY</b>
<b>DECENT HOUSING</b>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• Housing Rehabilitation Loan Program</li> <li>• Housing Rehabilitation Administration</li> <li>• Fair Housing Program</li> </ul>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• HOME Acquisition/Rehabilitation</li> <li>• HOME New Construction</li> <li>• HOME Tenant Based Rental Assistance</li> </ul>	
<b>SUITABLE LIVING ENVIRONMENT</b>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• ADA Improvements</li> <li>• Homeless Services</li> <li>• Youth and Family Services</li> <li>• Senior Services</li> <li>• General Public Services</li> </ul>		<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• Special Code Enforcement</li> <li>• Public Facility Improvements</li> <li>• Infrastructure Improvements</li> </ul>
<b>ECONOMIC OPPORTUNITY</b>	<i>Implementing Programs:</i> <ul style="list-style-type: none"> <li>• Section 108 Loan Repayment</li> </ul>		

**Table 1 - 2015/16 – 2019/20 Consolidated Plan Programs**

**Summary**

For fiscal year 2015/16, the City of Huntington Beach had a total of \$1,132,539 in CDBG funds. This total amount was comprised of \$970,561 in Fiscal 2015/16 CDBG entitlement funds and \$161,978 in prior year unallocated CDBG funds carried forward. CDBG funds were used for public services, public facility improvements, public infrastructure improvements, code enforcement,

CDBG administration, residential rehabilitation loan administration, fair housing services, and repayment of a Section 108 loan.

The City of Huntington Beach also had \$1,378,096 in HOME Program funds comprised of a FY 2015/16 allocation of \$377,687, a carryover balance of \$787,169, and receipted program income of \$213,240. The City used HOME funds for administration of the HOME program, a tenant based rental assistance program, and reserved the remaining funds for an acquisition and rehabilitation project and an additional tenant based rental assistance program that were approved in FY 2016/17.

Lastly, the City started the year with \$1,590,586 in CDBG Revolving Loan Funds, receipted an additional \$196,286 in program income, for total of \$1,786,872. The City used this fund to implement the Housing Rehabilitation Loan Program.

Based on the limited amount of federal and non-federal resources available for housing and community development projects and programs, the City addressed the needs having a high priority level in FY 2015/16.

## CR-05 - Goals and Outcomes

### Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Table 2 below illustrates the City's FY 2015/16 Annual Action Plan outcomes (based on defined units of measure) as it compares to the five-year Consolidated Plan aggregate (2015/16 – 2019/20).

### Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Planning for Housing and Community Development	Administration	CDBG: \$115,821 HOME: \$23,011	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.
Preserve Existing & Create New Affordable Housing	Affordable Housing	CDBG: \$46,688 HOME: \$0 CDBG RLF: \$171,300	Homeowner Housing Rehabilitated	Household Housing Unit	83 Housing Units <i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Administration: 75 housing units; Acquisition/Rehab: 8 housing units)</i>	9 Housing Units <i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Administration: 9 housing units; Acquisition/Rehab: 0 housing units)</i>	10.84%	19 Housing Units <i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Administration: 15 housing units; Acquisition/Rehab: 4 housing units)</i>	9 Housing Units <i>(Housing Rehab Loan Program &amp; Housing Rehab Loan Administration: 9 housing units; Acquisition/Rehab: 0 housing units)</i>	47.37%

<b>Preserve Existing &amp; Create New Affordable Housing</b>	Affordable Housing	CDBG: \$0 HOME: \$75,161	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	50 Households <i>(Interval House Tenant Based Rental Housing: 50 households)</i>	20 Households <i>(Interval House Tenant Based Rental Housing: 20 households)</i>	40.00%	10 Households <i>(Interval House Tenant Based Rental Housing: 10 households)</i>	20 Households <i>(Interval House Tenant Based Rental Housing: 20 households)</i>	200.00%
<b>Preserve Existing Public Facilities</b>	Non-Housing Community Development	CDBG: \$115,958	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400 Persons <i>(Oak View Family Resource Center Class and Counseling Space)</i>	6,355 Persons <i>(Oak View Family Resource Center Class and Counseling Space: 0 persons; ADA Renovations Citywide: 5,931 persons; ADA Improvements Main St. Library: 424 persons)</i>	158.88%	400 Persons <i>(Oak View Family Resource Center Class and Counseling Space)</i>	6,355 Persons <i>(Oak View Family Resource Center Class and Counseling Space: 0 persons; ADA Renovations Citywide: 5,931 persons; ADA Improvements Main St. Library: 424 persons)</i>	1,589%
<b>Provide Economic Opportunity</b>	Non-Housing Community Development	CDBG: \$0 CDBG RLF: \$0	Businesses assisted	Businesses Assisted	25	0	0.00%	0	0	0.00%
<b>Provide Economic Opportunity</b>	Non-Housing Community Development	CDBG: \$204,275	Other	Other	Not applicable. <i>(Section 108 Loan Repayment)</i>	Not applicable. <i>(Section 108 Loan Repayment)</i>	-	Not applicable. <i>(Section 108 Loan Repayment)</i>	Not applicable. <i>(Section 108 Loan Repayment)</i>	-
<b>Provide Needed Community Services to LMI Persons</b>	Non-Housing Community Development	CDBG: \$85,500	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5,305 Persons <i>(Oak View Literacy Program: 805 persons; Children's Bureau: 2,000 persons; Fair Housing Foundation: 2,500)</i>	894 Persons <i>(Oak View Literacy Program: 180 persons; Children's Bureau: 328 persons; Fair Housing Foundation: 386)</i>	16.85%	941 Persons <i>(Oak View Literacy Program: 161 persons; Children's Bureau: 350 persons; Fair Housing Foundation: 430)</i>	894 Persons <i>(Oak View Literacy Program: 180 persons; Children's Bureau: 328 persons; Fair Housing Foundation: 386)</i>	95.01%

<b>Provide Needed Infrastructure Improvements</b>	Non-Housing Community Development	CDBG: \$211,810	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	<u>1,224 Persons</u> <i>(ADA Curb Cuts Maintenance Zone 12: 1,224 persons)</i>	<u>1,224 Persons</u> <i>(ADA Curb Cuts Maintenance Zone 12: 1,224 persons)</i>	100.00%	<u>1,224 Persons</u> <i>(ADA Curb Cuts Maintenance Zone 12: 1,224 persons)</i>	<u>1,224 Persons</u> <i>(ADA Curb Cuts Maintenance Zone 12: 1,224 persons)</i>	100.00%
<b>Support Agencies that Assist Homeless Populations</b>	Homeless Non-Housing Community Development	CDBG: \$35,221	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	<u>950 Persons</u> <i>(Homeless Outreach Program: 750 persons; Project Self Sufficiency: 200 persons)</i>	<u>231 Persons</u> <i>(Homeless Outreach Program: 199 persons; Project Self Sufficiency: 32 persons)</i>	24.32%	<u>190 Persons</u> <i>(Homeless Outreach Program: 150 persons; Project Self Sufficiency: 40 persons)</i>	<u>231 Persons</u> <i>(Homeless Outreach Program: 199 persons; Project Self Sufficiency: 32 persons)</i>	121.58%
<b>Support Agencies that Assist Special Needs Persons</b>	Non-Homeless Special Needs	CDBG: \$41,478	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	<u>4,500 Persons</u> <i>(Senior Outreach Program: 2,000 persons; Congregate Meals: 2,500 persons)</i>	<u>493 Persons</u> <i>(Senior Outreach Program: 289 persons; Congregate Meals: 204 persons)</i>	10.96%	<u>500 Persons</u> <i>(Senior Outreach Program: 350 persons; Congregate Meals: 150 persons)</i>	<u>493 Persons</u> <i>(Senior Outreach Program: 289 persons; Congregate Meals: 204 persons)</i>	98.6%
<b>Sustain and Strengthen Neighborhoods</b>	Non-Housing Community Development	CDBG: \$193,830	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	<u>18,453 Housing Units</u> <i>(Special Code Enforcement: 886 housing units)</i>	<u>886 Housing Units</u> <i>(Special Code Enforcement: 886 housing units)</i>	4.80%	<u>600 Housing Units</u> <i>(Special Code Enforcement: 600 housing units)</i>	<u>886 Housing Units</u> <i>(Special Code Enforcement: 886 housing units)</i>	147.67%

**Table 2 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Consistent with the City's Priority Needs outlined in the Consolidated Plan, the City allocates the largest share of its CDBG funding to non-housing community development activities (public facilities, infrastructure, and public services), preceded by the community's housing needs and program administration funded by both CDBG and HOME. The Consolidated Plan's five-year priorities for assistance with CDBG and HOME funds takes into consideration several factors such as: 1) those households most in need of housing and community development assistance, as determined through the Consolidated Plan needs assessment, consultation, and public participation process; 2) which activities will best meet the needs of those identified households; and 3) the extent of other non-federal resources that can be utilized to leverage/match CDBG and HOME funds to address these needs.

Overall, the approved projects and programs in the FY 2015/16 Annual Action Plan assisted as many participants as possible with limited resources available. The City contributed the maximum allowable for CDBG Public Services (15 percent of the annual allocation); however, the number of households assisted with affordable housing through the City's housing rehabilitation loan program were less than expected outcomes. As a reminder, results will vary from year to year. There are currently two affordable housing projects underway, one completed in FY 2016/17 (OCCHC Affordable Housing Project at 313 11<sup>th</sup> Street), and one expected to begin construction in FY 2016/17 (7792 Barton Drive Affordable Housing Project). The acquisition of the Barton Drive project was completed in the early part of 2016/17 and rehabilitation will begin shortly. The City also entered into a contract with Mercy House to provide a second tenant based rental assistance program for homeless persons in FY 2016/17. The outcomes for projects and programs that are underway will be included in the FY 2016/17 Consolidated Annual Performance and Evaluation Report (CAPER).

Other accomplishments not listed in the table above include 11 units of HOME-assisted, new-construction rental housing that were completed at the Oceana Apartments located at 18151 Beach Boulevard. The City entered into an Affordable Housing Agreement (Amended December 16, 2013) with AMCAL Multi-Housing, Inc. to develop a four-story project with 78 affordable housing units (11 are HOME-assisted) for income levels at 30 and 60 percent of Orange County median income. The Oceana Apartments project is a two-acre site and includes at-grade podium parking, street level common space, and residential units on the second level. Pursuant to Substantial Amendment Number One to the FY 2013-14 Annual Action Plan, the City allocated an additional \$135,000 of HOME funds to the project, for a total allocation of \$935,000. The additional funding was used to offset the costs of additional project amenities such as upgraded

kitchens, a canopy for the tot lot, and electric plug-ins for eight cars. The HOME subsidy was structured as a 60-year zero-interest loan to be repaid through residual receipts. The project was completed in FY 2015/16.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	TOTAL
White	7,743	21	7,764
Black or African American	60	6	66
Asian	766	2	768
American Indian or American Native	47	0	47
Native Hawaiian or Other Pacific Islander	7	0	7
American Indian or American Native and White	1	0	1
Asian and White	1	0	1
Black or African American and White	0	0	0
American Indian or American Native and Black	2	0	2
Other Multi Racial	579	2	581
<b>TOTAL</b>	<b>9,206</b>	<b>31</b>	<b>9,237</b>
Hispanic	1,404	8	1,412
Not Hispanic	7,802	23	7,825

Table 3 - Table of assistance to racial and ethnic populations by source of funds

### Narrative

For program year 2015/16, the majority of CDBG allocation was invested in Community Development and non-Community Development activities, such as infrastructure, facilities, public services, code enforcement, administration, and affordable housing. As a result, approximately 8 percent of Asians and just over 15 percent of Hispanics participating in CDBG funded activities or services received some type of assistance.

Important to note is that the numbers above also include projects and activities approved and funded in prior years but were completed in FY 2015/16. These include the ADA Renovations - Citywide project; the Main Street Library ADA Project; and the AMCAL Affordable Housing Development Project.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	HUD	\$1,132,539	\$1,071,120
HOME	HUD	\$1,378,096	\$645,521
Other	CDBG Revolving Loan Fund	\$1,786,872	\$171,300

Table 4 - Resources Made Available

### Narrative

During FY 2015/16, the City had nearly \$4.3 million in federal funding and revolving loan funds to address the goals and objectives of the FY 2015/16 Action Plan. Specifically, the CDBG entitlement amount for FY 2015/16 was \$970,561. Prior year unspent funds were \$161,978 resulting in a total of \$1,132,539 for CDBG. HOME funding for FY 2015/16 was \$377,687, plus \$213,240 in receipted program income, and \$787,169 in unspent prior year funds. Lastly, the City began the year with \$1,590,586 in their CDBG Revolving Loan Fund and added an additional \$196,286 during FY 2015/16.

The expenditures during the 2015/16 program year totaled \$1,716,641 from federal resources and \$171,300 from the Revolving Loan Fund which addressed the needs of extremely, low, and moderate-income persons. CDBG expenditures included projects and programs approved in FY 2015/16 and from prior years. A total of approximately \$645,521 in HOME expenditures was expended on HOME Administration, tenant based rental assistance, and affordable housing projects.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	8%	71%	Citywide
Code Enforcement Designated Areas	2%	11%	Code Enforcement Designated Areas
Low and Moderate Income Areas	90%	18%	Low and Moderate Income Areas

Table 5 – Identify the geographic distribution and location of investments

## Narrative

Huntington Beach is an urbanized coastal community located in northwestern Orange County, California. Much of the City's residentially designated land has already been developed. Future residential development rests primarily upon the recycling of existing parcels and infill development. Surrounding Huntington Beach are the cities of Seal Beach to the northwest, Westminster to the northeast, Fountain Valley and Costa Mesa to the east, Newport Beach to the southeast, and the Pacific Ocean to the southwest.

The City utilizes CDBG and HOME funds for projects and programs operated citywide. However, the majority of CDBG-funded infrastructure and facility projects are targeted to the most-needy neighborhoods: those census tracts where 47.83% or more of the residents are low- or moderate-income.

Specifically, for Special Code Enforcement activities, the City has identified deteriorated areas based on observed violations of the Uniform Housing Code. This effort was undertaken to determine geographical areas meeting the U.S. Department of Housing and Urban Development (HUD) guidelines to utilize Community Development Block Grant (CDBG) funding for special code enforcement and preservation activities in deteriorating areas. From this survey, staff identified four geographical areas that met the criteria for a deteriorating area, as well as meeting the CDBG national objective of serving low and moderate income households:

- Bolsa Chica – Heil
- East – Central
- South – Central
- Southeast

These four areas of concentrated deteriorated housing have been designated as Special CDBG Code Enforcement areas, and have become the focus of increased code enforcement and neighborhood preservation efforts to improve the quality of life and condition of housing. With the release of HUDs updated 2014 Low and Moderate Income Summary Data, however, several of the census block groups within the four Special CDBG Code Enforcement areas no longer qualify as low and moderate income (minimum 47.83% low/mod households). Thus, for the time being, the City will no longer fund code enforcement in these areas using CDBG funds, and is evaluating conducting an income survey to potentially re-qualify certain neighborhoods as low and moderate income.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City is required to provide a 25 percent match for HOME funds drawn down on all HOME activities, sans those funded with program income or administrative funds. The City leverages resources among the formula grant programs. Historically, the City has met the HOME match by layering former redevelopment tax increment with HOME-assisted affordable housing acquisition and rehabilitation. As a result of past leveraging contributions toward affordable housing activities, the City has a surplus of match credits. The match carry-over surplus from prior years was \$3,325,838.

The City's HOME match liability for FY 2015/16 was \$120,560.84. The match requirement will be met by utilizing the excess match surplus of \$3,325,838.11. The excess match carried over to the next fiscal year is \$3,115,277.27.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	\$3,235,838.11
2. Match contributed during current Federal fiscal year	\$0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$3,235,838.11
4. Match liability for current Federal fiscal year	\$120,560.84
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$3,115,277.27

**Table 6 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
								\$0

Table 7 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$0	\$213,239.54	\$94,853.10	\$94,853.10	\$118,386.44

Table 8 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Number						
Dollar Amount						
<b>Sub-Contracts</b>						
Number						
Dollar Amount						
	<b>Total</b>	<b>Women Business Enterprises</b>	<b>Male</b>			
<b>Contracts</b>						
Number						
Dollar Amount						

<b>Sub-Contracts</b>			
Number			
Dollar Amount			

**Table 9 – Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property</b> – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	<b>Total</b>	<b>Minority Property Owners</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
Number	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Dollar Amount	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Table 10 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
	<b>Number</b>	<b>Cost</b>
Parcels Acquired	<b>0</b>	<b>0</b>
Businesses Displaced	<b>0</b>	
Nonprofit Organizations Displaced		
Households Temporarily Relocated, not Displaced		

  

<b>Households Displaced</b>	<b>Total</b>	<b>Minority Property Enterprises</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
Number	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Cost	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Table 11 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	20
Number of non-homeless households to be provided affordable housing units	4	9
Number of special-needs households to be provided affordable housing units	10	0
<b>Total</b>	<b>14</b>	<b>29</b>

Table 12 – Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	10	20
Number of households supported through the production of new units	4	9
Number of households supported through the rehab of existing units	0	0
Number of households supported through the acquisition of existing units	0	0
<b>Total</b>	<b>14</b>	<b>29</b>

Table 13 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The City's one-year goals as outlined in the FY 2015/16 Annual Action Plan were based on plans to utilize the 2015/16 HOME allocation. Affordable housing goals included making available 10 units through the Tenant Based Rental Assistance Program, and four units through acquisition and rehabilitation activities, for a total of 14 units. Actual outcomes, as reported in the Tables above, represent 20 made available through the Tenant Based Rental Assistance Program, and nine (9) HOME-assisted new construction units developed as part of the 313 11<sup>th</sup> Street Project.

**Discuss how these outcomes will impact future annual action plans.**

The City uses both CDBG and CDBG Revolving Loan Funds to implement the Housing

Rehabilitation Loan Program. The City’s goal is to assist 75 homeowners with home repairs and improvements over the five-year Consolidated Plan period, was partially met in FY 2015/16 with the completion of nine homeowner rehabilitation projects.

Given the level of HOME funding estimated to be made available during the five-year Consolidated Plan cycle (FY 2015/16 – FY 2019/20), the City then estimated the number of HOME-restricted units it could ultimately produce during the same timeframe. It estimated that eight HOME units could be produced, with the goal of producing four within the first year. Since most HOME affordable housing projects span multiple years, when goals are established and when they are accomplished and reported in the CAPER can also span multiple years.

As discussed above, the City had a goal of producing four affordable housing units in FY 2015/16, however, nine were actually made available via project completion at 313 11<sup>th</sup> Street. Furthermore, Huntington Beach has a goal of assisting 50 households with tenant based rental assistance over the five-year Consolidated Plan period (ten annually), and met 40 percent of this goal by providing assistance to 20 households in FY 2015/16.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	4	20
Low-income	4	9
Moderate-income	1	0
<b>Total</b>	<b>9</b>	<b>29</b>

**Table 14 – Number of Persons Served**

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

In 2015, the City contracted with City Net, a collaborative organization, to conduct research on the scope and scale of the homeless issues in Huntington Beach, provided an asset map of homeless services and resources, and delivered recommendations about how to strategically leverage existing assets and resources in the community to address the problem. City Net's findings and recommendations are summarized below:

1. The City possesses an abundance of non-profit organizations, faith congregations, local businesses, and community groups that are eager for collaborative solutions to ending homelessness in Huntington Beach.
2. The groups listed above are decentralized both structurally and geographically.
3. The City should invest in coordinating these resources without aggregating them or investing in heavy infrastructure.
4. A proactive connection should be established between the non-profit and faith communities to City safety personnel and other first responders.
5. The City should invest in a multi-sector collective impact collaborative which would meet regularly to achieve goals over the course of 12-months.

Prior to publication of the City Net Homeless Conditions Report, a former Huntington Beach Mayor coordinated the "Huntington Beach Homeless Collaborative" comprised of various homeless service providers and faith based organizations. The Collaborative conducted monthly meetings at the Central Library with the purpose of: gathering resource information useful in dealing with the homeless issue; developing an information and referral system for collaborative members; establishing partnerships with the City; and coordinating activities between homeless service providers. City staff from the Police Department, Community Services, and the City Manager's Office/Office of Business Development attended these meetings.

The City's Police Department engaged the services of the Coast to Coast Foundation, a non-profit Police Officer Liaison Program (POLP) designed to eliminate resource barriers and support law enforcement homelessness teams. Coast to Coast partners with police departments throughout Orange County, providing a model that balances enforcement with outreach. Resources included: Homeless Liaison Officer (HLO) kits for daily patrol, 24/7 locker locations kits, homeless

relocation, trained outreach team, community campaign/education and empowerment in support of law enforcement. The City's Police Department and Coast to Coast created a volunteer program specifically designed to the needs of Huntington Beach.

On March 16, 2015, the City Council authorized the creation and establishment of a seven-member Homeless Task Force. The appointed Homeless Task Force held its first meeting on May 26, 2015. The Task Force was coordinated by the Office of Business Development with assistance from the Police Department, and Homeless Outreach Coordinator. The Task Force met over a period of several months and presented a series of recommendations to the City Council on March 21, 2016.

The Office of Business Development and the Police Department were granted CDBG public service funds in FY 2015/16 to fund a Homeless Coordinator position to serve as the City's point person for homeless issues. The Homeless Coordinator acted as liaison with non-profit organizations and for-profit groups such as mental health centers, hospitals, churches, shelters, addiction centers and rehabilitation programs. The Coordinator also assisted the Police Department in locating shelter beds for the homeless and rehabilitation (detox) beds for those in need of assistance. In addition, this position helped to coordinate City services regarding homeless encampments and public information. As a result, 199 unduplicated homeless individuals were assisted, which includes 15 who were able to be placed in housing.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City has and will continue to address the emergency shelter and transitional housing needs of homeless and homeless families through support of homeless programs such as the Huntington Beach Youth Emergency Shelter; Interval House; Mercy House; Beach Cities Interfaith Services; and Collette's Children's Home transitional housing for battered/homeless mothers with children; American Family Housing transitional housing and supportive housing rental assistance; and Project Self-Sufficiency transitional housing for single parent families. Through the City's participation in the Huntington Beach Homeless Collaborative, the City will also support the provision of emergency housing and services by Beach Cities Interfaith Services and the local faith-based community. Finally, the City has partnered with Interval House to provide tenant based rental assistance to the homeless and those at risk of homelessness, and approved and funded a second tenant based rental assistance with Mercy House in FY 2016/17. The City had a goal of providing TBRA to ten homeless households in FY 2015/16, and exceeded that goal by providing assistance to 20 households.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after**

**being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

To help prevent homelessness and protect at-risk populations, Huntington Beach continued to participate in the Orange County Continuum of Care System to provide assistance to persons at risk of becoming homeless. In addition, the City continues to pursue opportunities to expand its affordable housing inventory to benefit primarily low-income renters. For example, in FY 2015/16, the City entered negotiations with a local CHDO, Orange County Community Housing Corporation (OCCHC), to acquire and rehabilitate a rental four-plex located at 7792 Barton Drive. The project was ultimately approved by the Huntington Beach City Council in early FY 2016/17 and the City subsequently committed \$781,220 in HOME funds to the project.

The City does not receive Emergency Shelter Grants (ESG) or Housing Opportunities for Persons with AIDS (HOPWA) funding and therefore is not required to develop a discharge coordination policy. However, the City will continue to address a discharge coordination policy with the Orange County Housing Authority and the Continuum of Care Homeless Issues Task Force.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

In an ongoing effort to continue to address the needs of the homeless and those at risk of homelessness, the City focused on the development of sustainable and effective programming, including: applied for short and long-term available funding; partnered with experienced service providers capable of leveraging other funding; worked on creating or securing affordable housing; performed homeless case management; and engaged the homeless through a street outreach component in order to connect them to available services. The City's goal is to expand on current homeless programs and activities with a greater emphasis on homeless veterans and families to assist with their successful transition toward self-sufficiency.

### **CR-30 - Public Housing 91.220(h); 91.320(j)**

The City of Huntington Beach does not have any public housing developments. However, Huntington Beach is one of a number of cities that benefits from the services of the Orange County Housing Authority (OCHA), which is currently managing over 1,000 Housing Choice Vouchers for residential units within Huntington Beach (February 2015); 58 of these were Veterans Affairs Supportive Housing Vouchers, 15 were Family Unification Vouchers, and 45 were Shelter Plus Care vouchers for formerly homeless disabled households. Elderly households comprise 43% of the City's Section 8 recipients (434 households), indicative of several large senior housing complexes with significant numbers of Section 8 tenants. The City also has a high proportion of disabled households receiving Section 8 (426 households), although many of these households are also likely to be seniors.

OCHA last opened its Housing Choice Voucher waiting list in February 2012, during which it received 48,298 applications for assistance. Of the total applicants, 24,756 were living within Orange County, 3,262 were working in the County but living elsewhere, and 20,280 were living and working outside the County. Waiting list statistics highlight both the tremendous need for affordable housing in Huntington Beach, and the need to assist a variety of family needs from differing demographics. The data indicates the need to serve special needs populations that are disabled and/or homeless, as well as the growing need to serve the expanding senior citizen population.

#### **Actions taken to address the needs of public housing**

Not applicable.

#### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

Not applicable.

#### **Actions taken to provide assistance to troubled PHAs**

Not applicable.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Through the administration of the CDBG and HOME programs, every effort is made to remove barriers to affordable housing through agreements with for-profit and non-profit affordable housing developers. These efforts also include working with neighborhood residents to ensure affordable housing projects are acceptable. Ongoing monitoring of both “for sale” and rental affordable units is conducted by department staff by assuring that the affordable housing covenants are recorded on title when the unit is sold. To address the decline in sources of housing funds, the City will continue to advocate for and pursue federal, state, local and private funding sources for affordable housing.

Additionally, as part of the City’s Housing Element update, the City must assess and to the extent feasible, mitigate, its governmental constraints to housing for lower and moderate income households and persons with disabilities. The Housing Element addressed the City’s provisions for affordable housing, emergency shelters, transitional housing, and supportive housing. The following programs in the City's 2013-2021 Housing Element specifically address the variety of regulatory and financial tools used by the City to remove barriers and facilitate the provision of affordable housing:

**Program 2. Multi-family Acquisition/Rehabilitation through Non-Profit Developers**  
*Objective: Acquire, rehabilitate, and establish affordability covenants on 80 rental units.*

**Program 7. Residential and Mixed Use Sites Inventory**  
*Objective: Maintain current inventory of vacant and underutilized development sites, and provide to developers along with information on incentives.*

**Program 8. Beach and Edinger Corridors Specific Plan**  
*Objective: Facilitate development through flexible, form based standards, and streamlined processing. Encourage affordable housing by requiring inclusionary units to be provided on-site, or within the Specific Plan, and providing additional incentives for increased percentages of affordable units.*

**Program 10. Inclusionary Program and Housing Trust Fund**  
*Continue implementation and re-evaluate Ordinance to provide consistency with case law and market conditions. Establish in-lieu fee amount for projects between 10-30 units.*

**Program 11. Affordable Housing Development Assistance**

*Provide financial and regulatory assistance in support of affordable housing. Provide information on incentives to development community.*

**Program 13. Affordable Housing Density Bonus**

*Continue to offer density bonus incentives as a means of enhancing the economic feasibility of affordable housing development.*

**Program 14. Development Fee Assistance**

*Continue to offer fee reductions to incentivize affordable housing. Specify the waiver of 100% of application processing fees in the Code for projects with 10% extremely low income units.*

**Program 15. Residential Processing Procedures**

*Provide non-discretionary development review within the Beach and Edinger Corridors Specific Plan. Adopt streamlined review procedures for multi-family development on a Citywide basis.*

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The City of Huntington Beach has identified long-range strategies, activities and funding sources to implement the goals in the areas of housing and community development services for the benefit of the residents.

- The City continued to seek other resources and funding sources to address the biggest obstacle to meeting the community's underserved needs, which is the lack of funding and/or inadequate funding.
- The City looked for innovative and creative ways to make its delivery systems more comprehensive and continued existing partnerships with both for-profit and not-for-profit organizations.
- The City used HOME and CDBG funds to concentrate on both affordable rental housing, tenant-based rental housing, and homeowner rehabilitation programs.
- The City addressed certain housing needs with federal funds such as availability, condition, and fair housing practices to prevent homelessness.
- The City also addressed community development needs with federal funds such as infrastructure, improving public facilities and code enforcement.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

As a means of better protecting children and families against lead poisoning, in 1999 HUD instituted revised lead-based paint regulations focused around the following five activities:

- Notification
- Lead Hazard Evaluation
- Lead Hazard Reduction
- Ongoing Maintenance
- Response to Children with Environmental Intervention Blood Lead Level

The City has implemented HUD Lead Based Paint Regulations (Title X), which requires federally funded rehabilitation projects to address lead hazards. Lead-based paint abatement is part of the City's Housing Rehabilitation Program and the Acquisition/Rehabilitation of Affordable Rental Housing Program. Units within rental housing projects selected for rehabilitation are tested if not statutorily exempt. Elimination or encapsulation remedies are implemented if lead is detected, and is paid for by either the developer of the project, or with CDBG or HOME funds, as appropriate.

To reduce lead-based paint hazards in existing housing, all housing rehabilitation projects supported with federal funds are tested for lead and asbestos. When a lead-based paint hazard is present, the City or the City's sub-grantee contracts with a lead consultant for abatement or implementation of interim controls, based on the findings of the report. Tenants are notified of the results of the test and the clearance report. In Section 8 programs, staff annually inspects units on the existing program and new units as they become available. In all cases, defective paint surfaces must be repaired. In situations where a unit is occupied by a household with children under the age of six, corrective actions will include testing and abatement if necessary, or abatement without testing.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City's major objectives in reducing poverty within Huntington Beach are to:

- Reduce the number of families on welfare;
- Reduce the number of families needing housing subsidies; and
- Increase economic opportunities for low and moderate income persons.

The City's anti-poverty strategy seeks to enhance the employability of residents through the promotion and support of programs which provide employment training and supportive services, while expanding employment opportunities through the implementation of three Business Improvement Districts, and its recently-completed Economic Development Strategy.

In terms of employment training and supportive services, the City continued to support the Project Self-Sufficiency program. This program aims at assisting low income single parents with children to achieve economic independence from public assistance through personal development, education, and job training. Participants are encouraged to attend a monthly support meeting focusing on providing skills, abilities, and resources to promote self-sufficiency.

Additionally, the City supported literacy programs for families (Oakview Family Literacy Program) with a combination of General Funds and CDBG that helped to enhance the employability of low income persons with deficient English speaking, reading, and writing skills. As funding permits, the City will continue to support the following Public Services to increase family stability for lower income households:

- Counseling
- Domestic Violence Prevention Services
- Provision of food
- Substance Abuse Services
- Job Training

Lastly, the City of Huntington Beach supported a variety of economic development activities that helped to create and retain jobs for low- and moderate-income households. Activities supported include a commercial property locator; employment assistance including of a referral service for finding and training employees; financial assistance through the Small Business Administration; business counseling and training via a litany of not-for-profit Orange County agencies; technical assistance in permits, trademarks, environmental review, and taxes; and export and trade assistance. Micro-enterprise assistance, job training services, and technical assistance are some areas that may warrant consideration for funding during the Consolidated Plan period.

The City fully complied with Section 3 of the Housing and Community Development Act, which helps foster local economic development and individual self-sufficiency. This set of regulations require that to the greatest extent feasible, the City will provide job training, employment, and contracting opportunities for low or very low-income residents in connection with housing and public construction projects.

#### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

As the recipient of CDBG and HOME funds, the City delegated the Office of Business Development to be the lead department responsible for the overall administration of HUD grants. In that regard, the Division prepared the Consolidated Plan and Analysis of Impediments to Fair Housing

Choice, drafted the Annual Action Plan and CAPER, as well as all other reports required by federal rules and regulations.

The City has worked with non-profit agencies, for-profit developers, advocacy groups, clubs, and organizations, neighborhood leadership groups, City departments and with the private sector to implement the City's five-year strategy to address the priority needs outlined in the Consolidated Plan for Fiscal Years 2015/2016 – 2019/2020. Engaging the community and stakeholders in the delivery of services and programs for the benefit of low to moderate residents will be vital in overcoming gaps in service delivery. The City also utilized public notices, Community Workshops and Meetings (as appropriate), the City's website, and other forms of media to deliver information on carrying out the Consolidated Plan strategies.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

In an ongoing effort to bridge the gap of various programs and activities, the City developed partnerships and collaborations with local service providers and City departments that have been instrumental in meeting the needs and demands of the homeless, low income individuals and families, and other special needs. Over the years, the City expanded partnerships and created new ones along the way. The array of partners includes, but is not limited to: the Huntington Beach Police Department, Library Services, Community Services, and Public Works Departments; American Family Housing, Habitat for Humanity, Interval House, Mercy House, Collete's Children's Home, and AMCAL; Community SeniorServ; Project Self Sufficiency; Fair Housing Foundation; the Orange County Housing Authority; and 2-1-1 Orange County and OC Community Services (Orange County Continuum of Care). During FY 2015/16, the City continued to develop these partnerships, examples of which include coordination of meetings in the Oakview neighborhood, two of which were targeted to residents in an effort to help provide detail on services available to residents through the City, and to demystify working with their local government agency. The other was specifically targeted at property owners, most of whom within the Oakview area are absentee, and who were unaware of the potential use of Housing Rehabilitation Loan and Grant funds for their eligible properties.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In FY 2015/16, the City, in collaboration with 15 other Orange County cities, completed a Regional Analysis of Impediments to Fair Housing Choice. The report provides for a variety of activities to promote fair housing choice awareness and knowledge of state and federal fair housing laws. The activities are identified in Attachment 1 – City of Huntington Beach Fair Housing Plan 2015/16

- 2019/20.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City follows monitoring procedures for subrecipients, which includes in-house review of quarterly progress reports and expenditures, and an annual on-site visit to some subrecipients to ensure compliance with federal regulations. The monitoring system encourages uniform reporting to achieve consistent information on beneficiaries. Technical assistance is provided at the beginning of the program year and also as needed throughout the year.

The City also performed project monitoring of all rent restricted affordable units assisted with HOME, CDBG, and the former Redevelopment Agency Housing Set-Aside Funds, and in accordance with 24 CFR 92.504 (d):

- Annual audits for compliance with regulatory agreement affordability covenants; and
- On site visits, which include property inspections of randomly selected units assisted with HOME, CDBG, and former Redevelopment Agency Housing Set- Aside Funds.

In addition, the City encouraged minority business outreach in all of its federally assisted (CDBG and HOME) construction work in excess of \$2,000. As part of the Notice Inviting Bid procedures, the City requires subrecipients undertaking improvements, reconstruction, or rehabilitation of community and private facilities, infrastructure projects, and affordable housing development to make a good faith effort to hire women or minority based businesses and to require equal employment opportunity for all individuals and business concerns.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Pursuant to 24 CFR Part 91, the City is solicited public review and comment on the draft 2015/16 Consolidated Annual Performance and Evaluation Report (CAPER). The public review period was 15 days (December 5, 2016 to December 20, 2016). The 2015/16 CAPER was made available in hard copy at Huntington Beach City Hall and for public review on the City's website at: <http://www.huntingtonbeachca.gov/business/economic-development/cdbg/>.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Huntington Beach made one administrative (minor) amendment to their 2015/16 Annual Action Plan on June 30, 2016. The purpose of the administrative amendment was to increase the CDBG allocation to the Section 108 Loan Repayment activity by \$24,275 to increase the payment from \$180,000 to the corrected amount of \$204,275.

## **CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

**Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.**

The City of Huntington Beach contracts with a consultant to perform monitoring of the City's 21 HOME-assisted projects. While all 21 projects receive an annual desk monitoring on income and rent levels, onsite inspections are on a 1, 2, and 3-year cycle. Specifically, in FY 2015/16, the City performed onsite inspections at 12 affordable housing projects. The onsite monitoring included income and rent analysis, occupancy limits, and property inspections. The results of the monitoring showed that some of the units inspected were over the occupancy limits. The City is currently working with the property managers and owners to resolve these issues.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

For new construction and rehabilitation of rental project activities, the City requires the owner/developer to have in place an Affirmative Marketing Plan prior to any lease-up activities occurring. The City will begin conducting a review of Affirmative Marketing Plans of all affordable rental housing developments in FY 2016/17. An assessment of the owner's adherence to the plan and marketing practices will also be conducted.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

Huntington Beach receipted \$213,240 in HOME program income and drew down \$94,853 in tenant based rental assistance (IDIS Activity #572). The remaining \$118,386 has been allocated to the FY 2016/17 affordable housing project at 7792 Barton Drive (IDIS Activity #589). Consistent with HUD regulations, the City drew down program income before requesting funds from the HOME letter of credit.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

In FY 2015/16, the City entered negotiations with the Orange County Community Housing Corporation (OCCHC) to develop a site located at 7792 Barton Drive. In early FY 2016/17 (October 2016), the project was ultimately awarded \$781,220 in Federal HOME funds for the acquisition and rehabilitation of the four-plex. The City plans to rent the units to two very-low income, and two low-income households when complete. Additionally, in FY 2015/16, the City negotiated the terms of an agreement with Mercy House to provide a tenant based rental assistance program for homeless households. The City awarded Mercy House \$194,564 in Federal HOME funds to implement the program in FY 2016/17



## **APPENDIX 1**

# **HUNTINGTON BEACH FAIR HOUSING PLAN 2015/16-2019/20**

**City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

Impediment	Actions	Time Frame	
<b>A. Regional, Private Sector Impediments Carried Over from 2010 Regional and Subregional AI</b>			
<p><b>A-1. Housing Discrimination</b></p>	<p>Data indicates housing discrimination continues to exist throughout Orange County, as evidenced by the number of complaints and fair housing cases opened by the Fair Housing Foundation and Fair Housing Council of Orange County. An average of 85 cases were opened in the participating cities over the past three years, with the leading bias based on disability (physical and mental), followed by familial status, national origin and race.</p>	<ul style="list-style-type: none"> <li>a) Conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach should include workshops, informational booths, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature.</li> <li>b) Conduct focused outreach to small property owners/landlords; conduct property manager trainings on a regular basis; promote fair housing certificate training.</li> <li>c) Provide general counseling and referrals to address tenant-landlord issues, and provide periodic tenant-landlord walk-in clinics at City Halls and other community locations.</li> <li>d) Include testing/audits within the scope of work for each city's fair housing provider. Support enforcement activity and publicize outcomes of fair housing litigation.</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>
<p><b>A-2. Racial and Ethnic Segregation</b></p>	<p>Residential segregation refers to the degree in which groups live separately from one another. As presented within the Community Profile, there are areas of racial/ethnic concentrations in the County. Approximately ten percent of households are considered to be limited English-speaking households.</p>	<ul style="list-style-type: none"> <li>a) Coordinate with fair housing providers to focus fair housing services, education/outreach, and/or additional testing in areas of racial/ethnic concentrations.</li> <li>b) Offer a variety of housing opportunities to enhance mobility among residents of all races and ethnicities. Facilitate affordable housing throughout the community through: 1) available financial assistance; 2) flexible development standards; 3) density bonuses; and 4) other zoning tools.</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>

**City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

	Impediment	Actions	Time Frame
		<ul style="list-style-type: none"> <li>c) Promote equal access to information on the availability of affordable housing by providing information in multiple languages, and through methods that have proven successful in outreaching to the community, particularly those hard-to-reach groups.</li> <li>d) Affirmatively market first-time homebuyer and/or housing rehabilitation programs to low and moderate income areas, and areas of racial/ethnic concentration.</li> <li>e) Work collaboratively with local housing authorities to ensure affirmative fair marketing plans and de-concentration policies are implemented.</li> </ul>	
<p><b>A-3. Denial of Reasonable Modifications/ Reasonable Accommodations</b></p>	<p>Denial of reasonable modification or reasonable accommodation is a continuing impediment to fair housing choice, and represents over one-half of alleged discriminatory acts in the 16 participating jurisdictions.</p>	<ul style="list-style-type: none"> <li>a) Through each city's fair housing contractor, continue to provide fair housing education and information to apartment managers and homeowner associations on why denial of reasonable modifications/ accommodations is unlawful.</li> <li>b) Provide information on the unlawful practice of denying reasonable modifications/accommodations at fair housing seminars conducted by the Apartment Association of Orange County.</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>
<p><b>A-4. Discriminatory Advertising</b></p>	<p>Regionally, there were incidents of discriminatory advertising that have the potential to discourage a certain type of renter or buyer from pursuing a housing opportunity. Ads indicating a preference for a certain type of tenant or buyer, such as "no pets", "no children", or "Ideal for single adult" have the effect of housing discrimination.</p>	<ul style="list-style-type: none"> <li>a) Through each city's fair housing contractor, periodically monitor local newspapers and online media outlets to identify potentially discriminatory housing advertisements. When identified, make contact with the individual or firm and provide fair housing education.</li> <li>b) Take steps to encourage both the Los Angeles Times and Orange County Register to publish a Fair Housing Notice and a "no pets" disclaimer that indicates rental</li> </ul>	<p>Ongoing 2015/16 - 2019/20</p>

**City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

Impediment	Actions	Time Frame
	housing owners must provide reasonable accommodations, including "service animals" and "companion animals" for disabled persons.	
<b>A-5. Hate Crimes</b>	<p>Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of an average of 35 households per year in the 16 participating Orange County cities. Of the total 169 hate crime incidents reported between 2010 and 2014, 57 incidents were related to race, 38 to religion, 37 to sexual orientation, 33 to ethnicity, 2 to disability and 2 to gender identity.</p> <p>a) Continue to monitor FBI data to determine if any hate crimes are housing related and if there are actions that may be taken by the City or its fair housing service provider to address potential discrimination linked to the bias motivations of hate crimes.</p> <p>b) Continue to coordinate with various City and County housing, building and safety, health and sanitation, law enforcement and legal aid offices to maintain a comprehensive referral list of support services for victims of hate crimes or other violent crimes –inclusive of housing resources.</p>	Ongoing 2015/16 - 2019/20
<b>A-6. Unfair Lending</b>	<p>Disparities in the home purchase loan denial rates experienced by Hispanic and Black/African American applicants within the 16 Orange County cities creates an impediment to fair housing choice as they have loans denied at rates 1.5 to 1.6 times greater than White applicants. In addition, Hispanic residents, which comprise 34 percent of Orange County’s population, account for just 10 percent of home purchase loans, and the percentage of completed mortgage loans by Hispanics has decreased in each of the past five years.</p> <p>a) As resources permit, monitor HMDA data annually using the 2013 HMDA analysis as a benchmark.</p> <p>b) As resources permit, monitor the top 10 lenders in Orange County to compare and contrast loan denial rates and percentage of loans completed to minority populations.</p> <p>c) Both of the Orange County fair housing service contractors should assist in identifying potential issues regarding redlining, predatory lending and other illegal lending activities. Each city should review their agreements annually to make sure that increased and comprehensive services are being provided, and that education and outreach efforts are expanded and affirmatively marketed in low and moderate income and racial concentrated areas.</p>	Annually  2017  Ongoing 2015/16 - 2019/20

**Table 8-1: City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20**

Table 8-1: City of Huntington Beach Fair Housing Action Plan 2015/16 - 2019/20			
Impediment		Actions	Time Frame
		<p>d) Each city should explore ways to collaborate with local lenders and support lenders' efforts to work with community groups to help minority households purchase their homes. Collaborative efforts should ensure that minority groups have access and knowledge of City programs, supportive services, and provide for networking opportunities with these groups.</p> <p>e) Coordinate with local lenders to expand outreach efforts to first time homebuyers in minority neighborhoods.</p> <p>f) Affirmatively market first-time homebuyer and/or housing rehabilitation programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.</p>	<p>2017</p> <p>2017</p> <p>2016</p>
<b>B. Public Sector Impediments (Only actions pertinent to Huntington Beach identified)</b>			
<b>B-4. Density Bonus Incentives</b>	All 16 jurisdictions have adopted local density bonus ordinances which implement state density bonus law, providing density and other development incentives and concessions for the provision of affordable housing. However, with the recent addition of anti-displacement provisions under AB 2222, and modified parking standards for transit-accessible projects under AB 744, all 16 jurisdictions should update their density bonus ordinances to reflect these new State requirements.	a) All 16 jurisdictions should amend their Zoning Codes to reflect current State density bonus law.	2016



## **APPENDIX 2**

# **CDBG FINANCIAL SUMMARY REPORT (IDIS PR26 REPORT)**



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2015  
 HUNTINGTON BEACH , CA

DATE: 12-09-16  
 TIME: 11:47  
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,443,987.18
02 ENTITLEMENT GRANT	970,561.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	279,309.92
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,693,858.10

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	875,324.43
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	875,324.43
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	162,821.05
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	204,274.50
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,242,419.98
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,451,438.12

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	875,324.43
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	875,324.43
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2015 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	132,199.53
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	132,199.53
32 ENTITLEMENT GRANT	970,561.00
33 PRIOR YEAR PROGRAM INCOME	229,533.23
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,200,094.23
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.02%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	162,821.05
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	5,000.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	17,000.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	150,821.05
42 ENTITLEMENT GRANT	970,561.00
43 CURRENT YEAR PROGRAM INCOME	279,309.92
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,249,870.92
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	12.07%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	11	550	5897489	ADA Renovations - Main Street Library	03	LMC	\$6,321.84
2013	11	550	5905340	ADA Renovations - Main Street Library	03	LMC	\$25,242.45
2013	11	550	5910019	ADA Renovations - Main Street Library	03	LMC	\$58,605.50
2013	11	550	5931314	ADA Renovations - Main Street Library	03	LMC	\$1,508.00
2013	11	550	5944445	ADA Renovations - Main Street Library	03	LMC	\$285.00
2013	11	550	5952854	ADA Renovations - Main Street Library	03	LMC	\$1,690.00
2013	11	550	5965586	ADA Renovations - Main Street Library	03	LMC	\$475.00
2013	11	550	5969425	ADA Renovations - Main Street Library	03	LMC	\$2,470.00
2013	11	550	5985974	ADA Renovations - Main Street Library	03	LMC	\$4,413.05
2013	16	554	5897489	ADA Renovations - Various Citywide	03	LMC	\$1,400.00
2014	10	567	5969425	Police Department Limited ADA Improvements	03	LMC	\$10,920.00
					03	Matrix Code	\$113,330.84
2015	7	587	5952854	Oak View Family Resource Center Class and Counseling Space	03E	LMC	\$6,165.22
					03E	Matrix Code	\$6,165.22
2015	8	579	5952854	ADA Curb Cuts in Maintenance Zone 12	03K	LMC	\$104,310.00
2015	8	579	5965586	ADA Curb Cuts in Maintenance Zone 12	03K	LMC	\$107,500.00
					03K	Matrix Code	\$211,810.00
2015	3	575	5897489	Homeless Outreach Program	03T	LMC	\$1,876.13
2015	3	575	5905340	Homeless Outreach Program	03T	LMC	\$1,921.47
2015	3	575	5910019	Homeless Outreach Program	03T	LMC	\$1,149.65
2015	3	575	5931314	Homeless Outreach Program	03T	LMC	\$1,453.95
2015	3	575	5944445	Homeless Outreach Program	03T	LMC	\$2,907.90
2015	3	575	5952854	Homeless Outreach Program	03T	LMC	\$1,510.30
2015	3	575	5965586	Homeless Outreach Program	03T	LMC	\$1,848.43
2015	3	575	5969425	Homeless Outreach Program	03T	LMC	\$1,386.32
2015	3	575	5985974	Homeless Outreach Program	03T	LMC	\$1,881.34
					03T	Matrix Code	\$15,935.49
2015	4	576	5897489	Project Self Sufficiency	05	LMC	\$3,747.37
2015	4	576	5905340	Project Self Sufficiency	05	LMC	\$2,251.42
2015	4	576	5910019	Project Self Sufficiency	05	LMC	\$1,500.98
2015	4	576	5931314	Project Self Sufficiency	05	LMC	\$1,500.95
2015	4	576	5944445	Project Self Sufficiency	05	LMC	\$3,017.65
2015	4	576	5952854	Project Self Sufficiency	05	LMC	\$1,516.12
2015	4	576	5965586	Project Self Sufficiency	05	LMC	\$2,299.21
2015	4	576	5969425	Project Self Sufficiency	05	LMC	\$1,532.82
2015	4	576	5985974	Project Self Sufficiency	05	LMC	\$1,919.63
2015	10	581	5944445	Oakview Family Literacy Program	05	LMC	\$1,973.89
2015	10	581	5952854	Oakview Family Literacy Program	05	LMC	\$1,778.33
2015	10	581	5965586	Oakview Family Literacy Program	05	LMC	\$2,960.84
2015	10	581	5969425	Oakview Family Literacy Program	05	LMC	\$2,024.26
2015	10	581	5985974	Oakview Family Literacy Program	05	LMC	\$762.68
					05	Matrix Code	\$28,786.15
2015	5	577	5897489	Senior Outreach Services	05A	LMC	\$8,767.09
2015	5	577	5905340	Senior Outreach Services	05A	LMC	\$5,433.34
2015	5	577	5910019	Senior Outreach Services	05A	LMC	\$2,607.63
2015	5	577	5931314	Senior Outreach Services	05A	LMC	\$1,685.99



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	5	577	5944445	Senior Outreach Services	05A	LMC	\$539.52
2015	5	577	5952854	Senior Outreach Services	05A	LMC	\$3,023.53
2015	5	577	5965586	Senior Outreach Services	05A	LMC	\$8,059.00
2015	5	577	5969425	Senior Outreach Services	05A	LMC	\$2,866.17
2015	5	577	5985974	Senior Outreach Services	05A	LMC	\$3,495.62
2015	6	578	5910019	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
2015	6	578	5944445	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
2015	6	578	5969425	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
2015	6	578	5985974	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
							\$41,477.89
2015	9	580	5905340	Children's Bureau	05D	LMC	\$12,382.78
2015	9	580	5944445	Children's Bureau	05D	LMC	\$11,107.65
2015	9	580	5969425	Children's Bureau	05D	LMC	\$11,113.22
2015	9	580	5985974	Children's Bureau	05D	LMC	\$11,396.35
							\$46,000.00
2015	14	585	5953152	Housing Rehab Loan Program (RLF)	14A	LMH	\$96,944.00
2015	14	585	5986125	Housing Rehab Loan Program (RLF)	14A	LMH	\$74,356.00
							\$171,300.00
2015	1	573	5897489	Housing Rehab Loan Administration	14H	LMH	\$2,094.00
2015	1	573	5905340	Housing Rehab Loan Administration	14H	LMH	\$1,283.00
2015	1	573	5910019	Housing Rehab Loan Administration	14H	LMH	\$1,995.00
2015	1	573	5931314	Housing Rehab Loan Administration	14H	LMH	\$1,275.00
2015	1	573	5944445	Housing Rehab Loan Administration	14H	LMH	\$5,281.00
2015	1	573	5952854	Housing Rehab Loan Administration	14H	LMH	\$7,176.00
2015	1	573	5965586	Housing Rehab Loan Administration	14H	LMH	\$5,778.57
2015	1	573	5969425	Housing Rehab Loan Administration	14H	LMH	\$1,367.81
2015	1	573	5985974	Housing Rehab Loan Administration	14H	LMH	\$20,437.82
							\$46,688.20
2015	2	574	5897489	Special Code Enforcement	15	LMA	\$2,136.59
2015	2	574	5905340	Special Code Enforcement	15	LMA	\$67,306.66
2015	2	574	5910019	Special Code Enforcement	15	LMA	\$15,959.53
2015	2	574	5931314	Special Code Enforcement	15	LMA	\$14,625.88
2015	2	574	5944445	Special Code Enforcement	15	LMA	\$30,147.47
2015	2	574	5952854	Special Code Enforcement	15	LMA	\$11,287.57
2015	2	574	5965586	Special Code Enforcement	15	LMA	\$14,345.64
2015	2	574	5969425	Special Code Enforcement	15	LMA	\$10,284.82
2015	2	574	5985974	Special Code Enforcement	15	LMA	\$25,330.11
2015	2	574	5986475	Special Code Enforcement	15	LMA	\$2,406.37
							\$193,830.64
Total							\$875,324.43

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	3	575	5897489	Homeless Outreach Program	03T	LMC	\$1,876.13
2015	3	575	5905340	Homeless Outreach Program	03T	LMC	\$1,921.47
2015	3	575	5910019	Homeless Outreach Program	03T	LMC	\$1,149.65
2015	3	575	5931314	Homeless Outreach Program	03T	LMC	\$1,453.95
2015	3	575	5944445	Homeless Outreach Program	03T	LMC	\$2,907.90
2015	3	575	5952854	Homeless Outreach Program	03T	LMC	\$1,510.30
2015	3	575	5965586	Homeless Outreach Program	03T	LMC	\$1,848.43
2015	3	575	5969425	Homeless Outreach Program	03T	LMC	\$1,386.32
2015	3	575	5985974	Homeless Outreach Program	03T	LMC	\$1,881.34
							\$15,935.49
2015	4	576	5897489	Project Self Sufficiency	05	LMC	\$3,747.37



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	4	576	5905340	Project Self Sufficiency	05	LMC	\$2,251.42
2015	4	576	5910019	Project Self Sufficiency	05	LMC	\$1,500.98
2015	4	576	5931314	Project Self Sufficiency	05	LMC	\$1,500.95
2015	4	576	5944445	Project Self Sufficiency	05	LMC	\$3,017.65
2015	4	576	5952854	Project Self Sufficiency	05	LMC	\$1,516.12
2015	4	576	5965586	Project Self Sufficiency	05	LMC	\$2,299.21
2015	4	576	5969425	Project Self Sufficiency	05	LMC	\$1,532.82
2015	4	576	5985974	Project Self Sufficiency	05	LMC	\$1,919.63
2015	10	581	5944445	Oakview Family Literacy Program	05	LMC	\$1,973.89
2015	10	581	5952854	Oakview Family Literacy Program	05	LMC	\$1,778.33
2015	10	581	5965586	Oakview Family Literacy Program	05	LMC	\$2,960.84
2015	10	581	5969425	Oakview Family Literacy Program	05	LMC	\$2,024.26
2015	10	581	5985974	Oakview Family Literacy Program	05	LMC	\$762.68
					05	Matrix Code	\$28,786.15
2015	5	577	5897489	Senior Outreach Services	05A	LMC	\$8,767.09
2015	5	577	5905340	Senior Outreach Services	05A	LMC	\$5,433.34
2015	5	577	5910019	Senior Outreach Services	05A	LMC	\$2,607.63
2015	5	577	5931314	Senior Outreach Services	05A	LMC	\$1,685.99
2015	5	577	5944445	Senior Outreach Services	05A	LMC	\$539.52
2015	5	577	5952854	Senior Outreach Services	05A	LMC	\$3,023.53
2015	5	577	5965586	Senior Outreach Services	05A	LMC	\$8,059.00
2015	5	577	5969425	Senior Outreach Services	05A	LMC	\$2,866.17
2015	5	577	5985974	Senior Outreach Services	05A	LMC	\$3,495.62
2015	6	578	5910019	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
2015	6	578	5944445	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
2015	6	578	5969425	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
2015	6	578	5985974	Community SeniorServ - Congregate Meals	05A	LMC	\$1,250.00
					05A	Matrix Code	\$41,477.89
2015	9	580	5905340	Children's Bureau	05D	LMC	\$12,382.78
2015	9	580	5944445	Children's Bureau	05D	LMC	\$11,107.65
2015	9	580	5969425	Children's Bureau	05D	LMC	\$11,113.22
2015	9	580	5985974	Children's Bureau	05D	LMC	\$11,396.35
					05D	Matrix Code	\$46,000.00
Total							\$132,199.53

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	11	568	5897489	CDBG Program Administration	21A		\$10,500.00
2014	11	568	5910019	CDBG Program Administration	21A		\$1,883.65
2014	11	568	5931314	CDBG Program Administration	21A		\$1,360.00
2014	11	568	5944445	CDBG Program Administration	21A		\$2,980.00
2014	11	568	5985974	CDBG Program Administration	21A		\$276.35
2015	13	584	5897489	CDBG Program Administration	21A		\$16,827.27
2015	13	584	5905340	CDBG Program Administration	21A		\$21,422.36
2015	13	584	5910019	CDBG Program Administration	21A		\$7,835.22
2015	13	584	5931314	CDBG Program Administration	21A		\$7,696.40
2015	13	584	5944445	CDBG Program Administration	21A		\$15,717.78
2015	13	584	5952854	CDBG Program Administration	21A		\$7,554.66
2015	13	584	5965586	CDBG Program Administration	21A		\$25,713.65
2015	13	584	5969425	CDBG Program Administration	21A		\$6,716.77
2015	13	584	5985974	CDBG Program Administration	21A		\$6,336.94
					21A	Matrix Code	\$132,821.05
2015	11	582	5897489	Fair Housing Foundation	21D		\$4,986.58
2015	11	582	5905340	Fair Housing Foundation	21D		\$1,892.70



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	11	582	5910019	Fair Housing Foundation	21D		\$1,723.09
2015	11	582	5931314	Fair Housing Foundation	21D		\$1,914.69
2015	11	582	5944445	Fair Housing Foundation	21D		\$4,495.10
2015	11	582	5952854	Fair Housing Foundation	21D		\$2,786.73
2015	11	582	5985974	Fair Housing Foundation	21D		\$12,201.11
					21D	Matrix Code	\$30,000.00
Total							\$162,821.05

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**Supplemental Notes / Explanations for Manual Adjustments**

- LINE 01**      *Unexpended CDBG Funds at the End of Previous Program Year* is listed as **\$2,443,987.18**, pursuant to the 2014 CDBG Financial Summary Report submitted to HUD with the FY 2014-15 CAPER.
- LINE 38**      *PA Unliquidated Obligations at End of Current Program Year* totals **\$5,000**.
- LINE 39**      *PA Unliquidated Obligations at End of Previous Program Year* was \$18,134.94; however only **\$17,000** was spent in FY 2015/16.



## **APPENDIX 3**

# **CITIZEN PARTICIPATION COMMENTS**

## **Huntington Beach Citizen Participation Comments**

### **2015/2016 CAPER**

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No comments were received during the 15-day public comment period.

City staff was notified in early November that there would not be a sufficient number of CPAB members present at the December 1, 2016 scheduled meeting; therefore, there could be no public hearing held at that time, and it is now instead scheduled for January 5, 2016 during the Public Hearing on Community Needs.



## **APPENDIX 4**

### **PROOF OF PUBLICATION**

**PUBLIC NOTICE  
HUNTINGTON BEACH CITIZEN REVIEW OF  
CONSOLIDATED ANNUAL PERFORMANCE  
AND EVALUATION REPORT**

**TO ALL INTERESTED AGENCIES, GROUPS AND PERSONS:** All are hereby notified that City of Huntington Beach is requesting citizens to review and provide comment on the City's Consolidated Annual Performance and Evaluation Report (CAPER) for the 2015/2016 program year. This report is required by the Department of Housing and Urban Development for the City's participation in the CDBG and HOME programs, as referenced in the Consolidated Plan.

**PUBLIC COMMENTS**

The public is invited to provide comments during the fifteen-day comment period from December 5, 2016 ending December 20, 2016. Beginning December 5, 2016, copies of the report are available for public review at the Office of Business Development, 5th floor, 2000 Main Street, Huntington Beach, Monday through Friday, between the hours of 8:00 AM and 5:00 PM. The report will also be posted at <http://www.huntingtonbeachca.gov/business/economic-development/cdbg/>. Written comments must be delivered to the address below by December 20, 2016 by 5:00 PM.

**Please address written comments to:**

CAPER PUBLIC COMMENTS  
Attn: Simone Slifman, Project Manager  
Office of Business Development  
City of Huntington Beach  
2000 Main Street - Fifth Floor  
Huntington Beach, California 92648

PUBLICATION DATES: December 1, 2016 Huntington Beach Wave  
10217514

